



2009

**Consolidated**

**Annual**

**Performance**

**Evaluation**

**Report**



For the:

**Community Development Block Grant  
HOME Investment Partnership Program  
Emergency Shelter Grant  
Housing Opportunities for Persons With AIDS**

*Shirley Winn, Director*

**Prepared for the U.S. Department of Housing and Urban Development  
Prepared by the Housing and Community Development Department  
414 E. 12th St.  
City Hall, 11th floor  
Kansas City, MO 64106**

# 2009 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

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**2009 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)**  
**June 1, 2009 to May 31, 2010**

## **I. Executive Summary**

The specific objectives of the 2009 program year activities were to expand and preserve the supply of decent housing, create suitable living environments and to expand economic opportunities. These objectives were realized through targeted minor housing repair, homeownership assistance, housing counseling, homeless and special needs housing, child care services, senior services, public facilities and economic development activities.

For the program year, \$8,516,398 in Community Development Block Grant (CDBG) funds was drawn down from the HUD Integrated Disbursement and Information System (IDIS). A majority of the funding was spent for targeted minor home repairs and public services. \$2,138,789 was utilized to create homeownership and affordable housing opportunities under the Home Investment Partnerships Program (HOME). HOME funds were spent to exclusively expand the availability of decent, safe and affordable housing with the completion of one purchase/rehab home and the undertaking of pre-development activities for two new construction, and eight purchase/rehab housing units. The Emergency Shelter Grant (ESG) program expended \$392,910 and the Housing Opportunities for Persons with HIV/AIDS (HOPWA) program expended \$340,984 in program funds. The total budget for all four entitlement grants was \$14,366,393. The total activity expenses drawn down from the Integrated Disbursement and Information System (IDIS) totaled \$8,013,475.

The performance indicators for the program year include availability/accessibility, affordability and sustainability. While actual outcomes varied by activity, the outcome based agreements and monitoring activities proved progress was made toward achieving the goals of the five year housing and community development consolidated plan. A large increase in the number of reported housing counseling and emergency assistance beneficiaries is indicative of the current economic conditions and the foreclosure crisis. However, in spite of the current market, there were programmatic increases in the number of homebuyer down payment assistance loans. A complete five year and one year performance summary can be found in Section VI, Summary Tables.

The Continuum of Care was successful in delivering assisted living, counseling and job placement for homeless and special needs individuals and households. The ESG and HOPWA partners continued their homeless prevention objectives and the programs to assist at risk and homeless persons in Kansas City exceeded their goals established for the year.

The housing activities focused on HOME funded down payment assistance, housing counseling, single family new construction, single family purchase/rehab, multifamily rehab and new construction, emergency shelter improvements and minor home repairs. Performance related to the annual goals exceeded the expected number of units in funded

down payment assistance and housing counseling services. However, the total housing units related to the five year plan goals were less than expected due, in part, to the lack of new construction and housing rehabilitation starts during the 2009 program year. Housing production was hampered by the inability of our community housing providers to secure construction financing because of the current economic conditions. The multifamily construction activity totals are expected to improve during the 2010 program year as projects get underway.

Public service activities included housing counseling, child care, senior services and other community development services. The performance of the public service providers was satisfactory overall. The attached summary tables indicate each funded agency's goals versus outcomes.

Economic development activities were undertaken that encouraged the creation of area benefit businesses or the creation of jobs that primarily benefit low income persons. The City's Small Business Assistance Center and community based economic development organizations added jobs and businesses to several neighborhood service delivery areas. Economic opportunities were also created by the City's Section 3 Office that registers low income residents to become eligible for placement on applicable construction projects. The public facility funding benefited the community and created jobs for area residents.

The activities funded in local designated Neighborhood Delivery Service Area (NSA) and Neighborhood Revitalization Strategy Areas (NRSA) positively impacted the area residents. Area residents received new or rehabilitated housing units and targeted minor home repair assistance during the program year. Some of the public service benchmarks established in the NSA and NRSA were not funded in the current program year and the proposed outcomes were not realized.

Monitoring efforts and inter-departmental coordination appear to be improving from previous years. There has been an increased level of communication between the departments having oversight for their respective grants and activities.

Program evaluation and adherence to cross cutting regulations such as affirmative action, Davis-Bacon prevailing wage, environmental regulatory compliance, and Section 3 efforts have all improved. The CDBG, HOME, ESG and HOPWA programs have been successful in completing their objectives by accomplishing activities that provide an outcome of decent housing, a suitable living environment and economic opportunities for the low income residents of Kansas City, Missouri.

## **II. Five Year Plan Assessment of Progress**

The 2007-2011 Consolidated Plan (Con Plan) was constructed on a strategic framework which emphasized increased homeownership, support for community development activities and increased access to affordable housing free from discrimination. In addition, the five year plan goals were created to ensure equal

opportunity in housing, embrace high standards of management and accountability, and to promote participation of faith-based and community organizations. The summary of specific housing/community development objectives can be found in Table 2C in Section VI, Summary Tables.

The 2007-2011 Con Plan outlines the community development issues facing the City of Kansas City, Missouri (City), catalogues community services and offers programmatic activities that address community priorities. The Five Year Plan was a collaborative effort between City departments, community organizations, public agencies, neighborhood associations and citizens. This plan also reflects the participation and input of many Kansas Citians who dedicated countless hours while serving on the planning committees and task forces including the Housing Task Force and the Housing Policy and Oversight Committee as well as the City Manager's Staff retreat that yielded the staff's service delivery matrix. The 13 members of the Housing Policy and Oversight Committee began meeting back in March of 2006 to develop a strategy that would assist the department with its housing development plan. The final policy document outlined the following eleven goals:

1. The City shall strategically target its limited resources in a way that maximizes outcomes for neighborhoods and leverages investments.
2. CDBG funds shall be allocated to targeted neighborhoods.
3. The City Development Department shall assist in the development of neighborhood plans and require that developers coordinate with and involve the neighborhood in the planning process.
4. The City Development Department shall implement a competitive process for new construction and rehabilitation for workforce housing that includes the following threshold criteria: sustainability of the project, consistency with existing neighborhood/area plan, compliance with accepted design standards, contract performance measure, proven organizational capacity of subrecipient, compliance with Federal Section 3 requirements, leveraging of additional resources and maximize ongoing investment, access to public transportation and/or employment opportunities and need and demand for the housing as supported by an independent market study.
5. The Council shall annually set a per unit subsidy cap and shall be informed when any cap is exceeded.
6. The City's annual recommendations for allocating Low Income Housing Tax Credits (LIHTC) should be driven by the annual Consolidated Plan and be focused upon targeted neighborhoods.

7. An annual status report shall be made to the Council by the City Manager regarding the implementation of the housing policies, administrative actions taken and progress made toward the achievement of the success measures identified in the policy.

8. The HUD Consolidated Plan shall be developed with the aid of a citizen advisory committee appointed by the mayor and shall require a competitive process for selecting subrecipients. The committee shall be comprised of no less than five members with broad representation including the public sector, the private sector and neighborhoods.

9. A citizen advisory committee shall be appointed by the Mayor to review and annually report on the effectiveness of this policy.

10. The City shall establish a process to review applications for available resources whereby evaluations shall use a point system based (at a minimum) upon these criteria: within target neighborhoods, community support of project, percentage of existing home ownership in the neighborhood, concentration/mix of income levels, availability/accessibility of transportation, availability/accessibility of jobs appropriate to neighborhood residents, neighborhood condition survey, capacity of neighborhood organization, public safety conditions, availability of private funding.

11. The City should comply with RSMo. Section 215.246 by establishing oversight procedures to review expenditures and development plans for all housing contracts in excess of \$100,000.00.

## **Neighborhood Service Delivery Strategy Areas (NSA)**

The targeted housing and neighborhood service delivery areas identified in the five year plan are as follows:

Northland Service Delivery Strategy Area  
Westside Service Delivery Strategy Area  
Northeast Service Delivery Strategy Area  
Vine Street Corridor Service Delivery Strategy Area  
Central City Service Delivery Strategy Area  
Downtown Service Delivery Strategy Area  
All LMI Service Delivery Area

The City's Housing Policy dictates that our subrecipients will provide services in one of the strategy areas or in any Low Mod Area and our efforts will be targeted within our Neighborhood Improvement Program areas or through services provided by City contractors.

# 2007-2011 Goals and Outcomes

## Northland Service Delivery Area

<p><b><u>Northland Neighborhoods, Inc.</u></b>  <b>Housing Repair Services</b>  <b>\$53,860</b></p> <p><b>Home Repair Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">78</td> </tr> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">61</td> <td style="text-align: center;">12</td> <td style="text-align: center;">55</td> <td></td> <td></td> </tr> </table> <p><b>Public Service Activities:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">4</td> </tr> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> <td></td> </tr> </table>					Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	78	78	78	78	78	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	61	12	55			Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	4	4	4	4	4	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	0	0	0			<p style="font-size: small;">City Planning and Development Department</p>
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**Fifty-five (55) home repair housing units were completed in the Northland Service Delivery Area. Two (2) Section 3 jobs were created during the program year. The public services component was not funded during the 2009 Action Plan.**

## Central City Service Delivery Area

<p><b><u>Neighborhood Housing Services</u></b>          Not funded in 2009 program year for home repair services  <b>Housing Repair Services</b>  <b>\$903,773</b>  <b>Second Mortgage Program</b>  <b>\$1,245,250</b></p> <p><b>Single Family Unit Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">10</td> </tr> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td style="text-align: center;">0</td> <td></td> <td></td> </tr> </table> <p><b>Home Loan Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">50</td> </tr> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">65</td> <td style="text-align: center;">67</td> <td></td> <td></td> </tr> </table> <p><b>Home Repair Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">25</td> </tr> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">28</td> <td style="text-align: center;">7</td> <td style="text-align: center;">194</td> <td></td> <td></td> </tr> </table> <p><b><u>Ivanhoe Neighborhood Council</u></b>  <b>Housing Repair Services</b>  <b>\$87,274</b></p> <p><b>Home Repair Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">15</td> <td style="text-align: center;">15</td> <td></td> <td></td> </tr> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">0</td> <td style="text-align: center;">6</td> <td style="text-align: center;">13</td> <td></td> <td></td> </tr> </table>					Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	10	10	10	10	10	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	0	0	0			Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	50	50	50	50	50	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	0	65	67			Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	25	25	25	25	25	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	28	7	194			Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	0	15	15			Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	0	6	13			<p style="font-size: small;">City Planning and Development Department</p>
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<p><b><u>Blue Hills Community Services</u></b>  <b>Housing Repair Services</b>  <b>\$102,910</b></p> <p><b>Single Family Unit Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">6</td> </tr> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">6</td> <td style="text-align: center;">0</td> <td style="text-align: center;">2</td> <td></td> <td></td> </tr> </table> <p><b>Home Repair Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">25</td> </tr> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">Yr.1</td> <td style="width: 15%;">Yr.2</td> <td style="width: 15%;">Yr.3</td> <td style="width: 15%;">Yr.4</td> <td style="width: 15%;">Yr.5</td> </tr> <tr> <td style="text-align: center;">27</td> <td style="text-align: center;">19</td> <td style="text-align: center;">58</td> <td></td> <td></td> </tr> </table>					Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	6	6	6	6	6	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	6	0	2			Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	25	25	25	25	25	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	27	19	58																																											
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One single family purchase rehabilitation unit was completed and sold and one single family new construction home was sold in the Central City Service Delivery Area during the program year. One additional unit of purchase/rehab housing is substantially completed and three more purchase/rehab units are in the predevelopment stage. There were two hundred sixty-five (265) owner occupied home repairs completed by community development corporations and the City Emergency Home Repair program in the Center City Service Delivery Area. Eighteen (18) Section 3 jobs were created during the program year. The NHS second mortgage loan program funded sixty-seven (67) first time home buyers during the 2009 Action Plan Year.

### Westside Service Delivery Area

<b><u>Westside Housing Organization</u></b>					
Housing Repair Services					
\$41,995					
Single family new and purchase of rehab					
\$40,000					
Single Family Unit Goals:					
Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	
3	3	3	3	3	
Outcomes:					
Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	
3	1	1			
Home Repair Goals:					
Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	
12	12	12	12	12	
Outcomes:					
Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	
20	13	7			
Public Service Activity Goals:					
Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	
5	5	5	5	5	
Outcomes:					
Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	
0	0	0			

Low/Mod Income Categories for Kansas City, Missouri 2000 Census Tracts

Households Related to Metro Median  
 +50% at 5% to 20%  
 +20% at 20% to 30%  
 +30% at 30% to 50%  
 +30% at 50%  
City Planning and Development Department

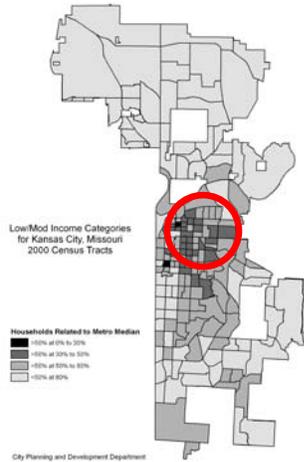
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One unit of single family purchase/rehab housing was completed and sold. Two single family new construction units were substantially completed and one additional purchase/rehab unit is underway in the Westside Service Delivery Area. Thirteen targeted minor home repairs were completed during the program year. One Section 3 job was created. The public services component was not funded in the 2009 Action Plan.

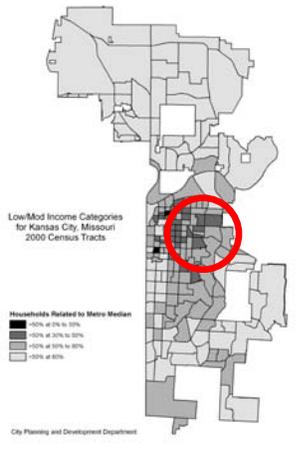
## Northeast Service Delivery Area

One single family purchase/rehabilitation housing unit was substantially completed during the 2009 Action Plan year. Thirty owner occupied home repairs were completed during the program year. *Note:* the 2007-2011 Consolidated Plan listed the Northeast Service Delivery Area graphically as the Blue Hills Community Services activities in error. The Blue Hills activities are correctly placed in the Central Service Delivery Area in this report.

## Northeast Service Delivery Area

<p><b><u>Housing Repair Services</u></b> \$115,255</p> <p><b>Home Repair Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Yr.1</th> <th style="text-align: left;">Yr.2</th> <th style="text-align: left;">Yr.3</th> <th style="text-align: left;">Yr.4</th> <th style="text-align: left;">Yr.5</th> </tr> </thead> <tbody> <tr> <td>10</td> <td>10</td> <td>10</td> <td>10</td> <td>10</td> </tr> </tbody> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Yr.1</th> <th style="text-align: left;">Yr.2</th> <th style="text-align: left;">Yr.3</th> <th style="text-align: left;">Yr.4</th> <th style="text-align: left;">Yr.5</th> </tr> </thead> <tbody> <tr> <td>9</td> <td>1</td> <td>30</td> <td></td> <td></td> </tr> </tbody> </table>	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	10	10	10	10	10	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	9	1	30			 <p style="font-size: small;">City Planning and Development Department</p>
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Yr.1	Yr.2	Yr.3	Yr.4	Yr.5																	
9	1	30																			

## Vine Street Corridor Service Delivery Area

<p><b>Housing Services</b> \$180,015</p> <p><b>Single Family Unit Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Yr.1</th> <th style="text-align: left;">Yr.2</th> <th style="text-align: left;">Yr.3</th> <th style="text-align: left;">Yr.4</th> <th style="text-align: left;">Yr.5</th> </tr> </thead> <tbody> <tr> <td>5</td> <td>5</td> <td>5</td> <td>5</td> <td>5</td> </tr> </tbody> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Yr.1</th> <th style="text-align: left;">Yr.2</th> <th style="text-align: left;">Yr.3</th> <th style="text-align: left;">Yr.4</th> <th style="text-align: left;">Yr.5</th> </tr> </thead> <tbody> <tr> <td>0</td> <td>0</td> <td>47</td> <td></td> <td></td> </tr> </tbody> </table> <p><b>Multi Family Unit Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Yr.1</th> <th style="text-align: left;">Yr.2</th> <th style="text-align: left;">Yr.3</th> <th style="text-align: left;">Yr.4</th> <th style="text-align: left;">Yr.5</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>1</td> <td>1</td> <td>1</td> <td>1</td> </tr> </tbody> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Yr.1</th> <th style="text-align: left;">Yr.2</th> <th style="text-align: left;">Yr.3</th> <th style="text-align: left;">Yr.4</th> <th style="text-align: left;">Yr.5</th> </tr> </thead> <tbody> <tr> <td>0</td> <td>0</td> <td>0</td> <td></td> <td></td> </tr> </tbody> </table>	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	5	5	5	5	5	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	0	0	47			Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	1	1	1	1	1	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	0	0	0			 <p style="font-size: small;">City Planning and Development Department</p>
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The Basie Court (88 units) multifamily rehab activity is under contract and expected to be completed in the 2010 program year. The predevelopment activities for the Vine Street Views (80 units) townhome project is underway. Forty-seven owner occupied home repairs were completed during the program year.

### Downtown Service Delivery Area

<p><b><u>Downtown Homeless Shelter &amp; Homeless Services Coalition</u></b> \$170,000</p> <p><b>Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;"><b>Yr.1</b></td> <td style="width: 15%;"><b>Yr.2</b></td> <td style="width: 15%;"><b>Yr.3</b></td> <td style="width: 15%;"><b>Yr.4</b></td> <td style="width: 15%;"><b>Yr.5</b></td> </tr> <tr> <td style="text-align: center;"><b>50</b></td> </tr> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;"><b>Yr.1</b></td> <td style="width: 15%;"><b>Yr.2</b></td> <td style="width: 15%;"><b>Yr.3</b></td> <td style="width: 15%;"><b>Yr.4</b></td> <td style="width: 15%;"><b>Yr.5</b></td> </tr> <tr> <td style="text-align: center;"><b>50</b></td> <td style="text-align: center;"><b>2115</b></td> <td style="text-align: center;"><b>6,933</b></td> <td></td> <td></td> </tr> </table>	<b>Yr.1</b>	<b>Yr.2</b>	<b>Yr.3</b>	<b>Yr.4</b>	<b>Yr.5</b>	<b>50</b>	<b>50</b>	<b>50</b>	<b>50</b>	<b>50</b>	<b>Yr.1</b>	<b>Yr.2</b>	<b>Yr.3</b>	<b>Yr.4</b>	<b>Yr.5</b>	<b>50</b>	<b>2115</b>	<b>6,933</b>			<p style="font-size: small;">City Planning and Development Department</p>
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<b>50</b>	<b>2115</b>	<b>6,933</b>																			

There were 6,933 homeless persons provided emergency shelter and related services at reStart facilities during the 2009 program year.

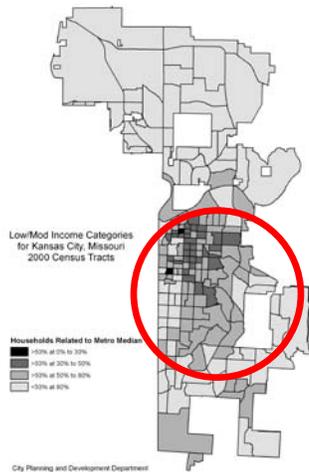
### All LMI Service Delivery Area

<p><b><u>Housing Repair</u></b> City's Minor home repair programs \$353,259 115 owner occupied home repairs</p> <p><b><u>Social Services</u></b> Community Assistance Council and the Community Gardens projects \$56,491</p> <p><b>Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;"><b>Yr.1</b></td> <td style="width: 15%;"><b>Yr.2</b></td> <td style="width: 15%;"><b>Yr.3</b></td> <td style="width: 15%;"><b>Yr.4</b></td> <td style="width: 15%;"><b>Yr.5</b></td> </tr> <tr> <td style="text-align: center;"><b>250</b></td> </tr> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;"><b>Yr.1</b></td> <td style="width: 15%;"><b>Yr.2</b></td> <td style="width: 15%;"><b>Yr.3</b></td> <td style="width: 15%;"><b>Yr.4</b></td> <td style="width: 15%;"><b>Yr.5</b></td> </tr> <tr> <td style="text-align: center;"><b>*2706</b></td> <td style="text-align: center;"><b>*3036*</b></td> <td style="text-align: center;"><b>23,160</b></td> <td></td> <td></td> </tr> </table>	<b>Yr.1</b>	<b>Yr.2</b>	<b>Yr.3</b>	<b>Yr.4</b>	<b>Yr.5</b>	<b>250</b>	<b>250</b>	<b>250</b>	<b>250</b>	<b>250</b>	<b>Yr.1</b>	<b>Yr.2</b>	<b>Yr.3</b>	<b>Yr.4</b>	<b>Yr.5</b>	<b>*2706</b>	<b>*3036*</b>	<b>23,160</b>			<p style="font-size: small;">City Planning and Development Department</p>
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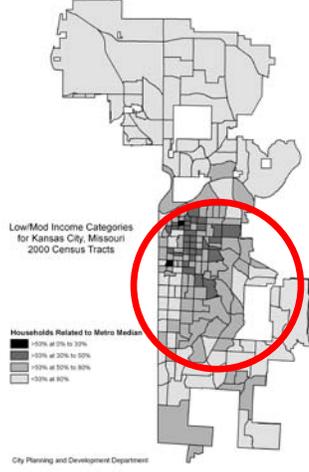
\*unduplicated beneficiary numbers



## All LMI Service Delivery Area

<p><b><u>Senior Services – Mohart Center &amp; Palestine Center- Not funded in 2009 program year</u></b></p> <p><b>Mohart Center Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">Yr.1</td> <td style="text-align: center;">Yr.2</td> <td style="text-align: center;">Yr.3</td> <td style="text-align: center;">Yr.4</td> <td style="text-align: center;">Yr.5</td> </tr> <tr> <td style="text-align: center;">61000</td> </tr> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">Yr.1</td> <td style="text-align: center;">Yr.2</td> <td style="text-align: center;">Yr.3</td> <td style="text-align: center;">Yr.4</td> <td style="text-align: center;">Yr.5</td> </tr> <tr> <td style="text-align: center;">*445</td> <td style="text-align: center;">*430</td> <td style="text-align: center;">Not funded</td> <td></td> <td></td> </tr> </table> <p><b>Palestine Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">Yr.1</td> <td style="text-align: center;">Yr.2</td> <td style="text-align: center;">Yr.3</td> <td style="text-align: center;">Yr.4</td> <td style="text-align: center;">Yr.5</td> </tr> <tr> <td style="text-align: center;">41000</td> </tr> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">Yr.1</td> <td style="text-align: center;">Yr.2</td> <td style="text-align: center;">Yr.3</td> <td style="text-align: center;">Yr.4</td> <td style="text-align: center;">Yr.5</td> </tr> <tr> <td style="text-align: center;">*215</td> <td style="text-align: center;">*295</td> <td style="text-align: center;">Not Funded</td> <td></td> <td></td> </tr> </table>	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	61000	61000	61000	61000	61000	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	*445	*430	Not funded			Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	41000	41000	41000	41000	41000	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	*215	*295	Not Funded			 <p style="font-size: small;">Low/Mod Income Categories for Kansas City, Missouri 2000 Census Tracts</p> <p style="font-size: x-small;">Households Related to Metro Median          ■ &gt;10% at 0% to 20%          ■ &gt;20% at 20% to 50%          ■ &gt;30% at 50% to 80%          ■ &gt;30% at 80%</p> <p style="font-size: x-small;">City Planning and Development Department</p> <p style="font-size: x-small; text-align: right;">© 2009 Kansas City, Missouri, City Planning and Development Department</p>
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\*unduplicated numbers

<p><b><u>Black Economic Union &amp; Hispanic Economic Development Corp.</u></b></p> <p><b>\$117,550</b></p> <p><b>BEU Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">Yr.1</td> <td style="text-align: center;">Yr.2</td> <td style="text-align: center;">Yr.3</td> <td style="text-align: center;">Yr.4</td> <td style="text-align: center;">Yr.5</td> </tr> <tr> <td style="text-align: center;">4</td> </tr> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">Yr.1</td> <td style="text-align: center;">Yr.2</td> <td style="text-align: center;">Yr.3</td> <td style="text-align: center;">Yr.4</td> <td style="text-align: center;">Yr.5</td> </tr> <tr> <td style="text-align: center;">2</td> <td style="text-align: center;">2</td> <td style="text-align: center;">Not Funded</td> <td></td> <td></td> </tr> </table> <p><b>HEDC Goals:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">Yr.1</td> <td style="text-align: center;">Yr.2</td> <td style="text-align: center;">Yr.3</td> <td style="text-align: center;">Yr.4</td> <td style="text-align: center;">Yr.5</td> </tr> <tr> <td style="text-align: center;">6</td> </tr> </table> <p><b>Outcomes:</b></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center;">Yr.1</td> <td style="text-align: center;">Yr.2</td> <td style="text-align: center;">Yr.3</td> <td style="text-align: center;">Yr.4</td> <td style="text-align: center;">Yr.5</td> </tr> <tr> <td style="text-align: center;">6</td> <td style="text-align: center;">2</td> <td style="text-align: center;">4</td> <td></td> <td></td> </tr> </table>	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	4	4	4	4	4	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	2	2	Not Funded			Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	6	6	6	6	6	Yr.1	Yr.2	Yr.3	Yr.4	Yr.5	6	2	4			 <p style="font-size: small;">Low/Mod Income Categories for Kansas City, Missouri 2000 Census Tracts</p> <p style="font-size: x-small;">Households Related to Metro Median          ■ &gt;10% at 0% to 20%          ■ &gt;20% at 20% to 50%          ■ &gt;30% at 50% to 80%          ■ &gt;30% at 80%</p> <p style="font-size: x-small;">City Planning and Development Department</p> <p style="font-size: x-small; text-align: right;">© 2009 Kansas City, Missouri, City Planning and Development Department</p>
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**The Hispanic Economic Development Corporation facilitated the establishment of 4 area benefit microenterprises which created 9 jobs during the 2009 program year. There were twenty (20) Section 3 jobs and thirty-eight (38) microenterprises created in the All LMI Service Delivery Area during the program year.**

### **III. Assessment of Annual Progress**

#### **Affirmatively Furthering Fair Housing**

Each year HUD funded recipients are required within their Action Plan to demonstrate that they are continuing to address impediments to fair housing that were discovered as a result of the Analysis of Impediments that had been previously conducted. Under the Consolidated Plan, HUD recipients are required to examine and attempt to alleviate housing discrimination within their jurisdiction, promote fair housing choice for all persons, provide opportunities for all persons to reside in any given housing development, regardless of race, color, religion, sex, disability, familial status, or national origin, promote housing that is accessible to and usable by persons with disabilities, and comply with the non-discrimination requirements of the Fair Housing Act. The Civil Rights Enforcement Division of the Human Relations Department is the primary entity within the City government of Kansas City that addresses fair housing and enforces the City's fair housing laws.

The City has contracted with BBC Research & Consulting to conduct a Regional Analysis of Impediments to Fair Housing (AI). The AI is a review of impediments to fair housing choice in the public and private sectors. The AI involves a review of a state or entitlement jurisdiction's laws, an assessment of how those laws affect the location, availability and accessibility of housing, an assessment of conditions affecting fair housing choice for all protected categories, and an assessment of the availability of affordable, accessible housing in a range of unit sizes. Other jurisdictions participating in the regional AI are Blue Springs, Independence and Lee's Summit in Missouri, and the Unified Government, Shawnee, Johnson County, Leavenworth and Overland Park in Kansas.

A number of impediments to fair housing have been previously identified in Kansas City. The Civil Rights Section has in past years instituted a number of measures to attempt to alleviate these barriers. During the upcoming Action Plan year, the Section will continue to work towards the identification, evaluation and remediation of impediments to fair housing practices in the city. Efforts will be made to expand relationships with other local agencies that have fair housing functions in order to diminish impediments to fair housing and to ensure that all residents of Kansas City have equitable access to decent and affordable housing.

Identified impediments to fair housing and the Section's plan to remedy them are outlined below:

#### **The Need For Consistent Enforcement of Kansas City's Fair Housing Laws**

The Civil Rights Section enforces the fair housing provisions of the city ordinance. The ordinance prohibits discrimination in housing based on a person's race, color, religion, sex, disability, familial status, national origin, sexual orientation and gender identity. The Section receives cases based on its outreach activities, as well as through referrals from HUD. During the past year (July 1, 2009 through June 30, 2010) the Section fielded over a hundred inquiries regarding possible discriminatory conduct, and conducted 40 formal investigations of discrimination. Most of the claims involved allegations of discrimination

based on disability (13) and race (10). Of the 40 formal complaints filed, 19 were resolved through successful conciliation either prior to or after a Reasonable Cause determination had been rendered. Complainants received over \$37,000 in settlements. Three complaints alleging sexual harassment at an apartment complex are currently being reviewed by the U.S. Department of Justice to determine whether they will file lawsuits in the cases.

### **Discrimination Based On Race and National Origin**

Patterns of segregation in housing still continue to exist in Kansas City. Complaints alleging race and national origin discrimination continue to constitute a large segment of the complaints received by the Civil Rights Section. Housing discrimination based on race and national origin remains a persistent problem in Kansas City despite the efforts of fair housing groups and other civil rights agencies. As part of its effort to combat racial discrimination, Kansas City will increase its outreach and education efforts aimed at African American residents. African Americans are still largely concentrated in communities where over 80% of the population is African American. "White flight" remains a problem whereby once predominantly Caucasian neighborhoods quickly change complexions once the African American population reaches a tipping point. This phenomenon is reflected not only in the resegregation of neighborhoods but also in the changing demographics of suburban school districts. Kansas City will provide more education on fair housing laws to both housing providers, who tend to perpetuate the resegregation patterns, and to African Americans who are seeking housing. We have discovered that often residents don't know their rights under fair housing laws, and don't know where to go to have their complaints addressed.

The Civil Rights Section believes that discrimination against Hispanics based on national origin is also on the rise. Although we have not experienced a significant increase of national origin cases, anecdotal evidence suggests that persons of Hispanic descent are being discriminated against but may be more reluctant to file complaints. The reason for this reluctance appears to be because many of those who are more apt to be discriminated against are undocumented and fear adverse actions if they file complaints. Kansas City will attempt to correct this situation in two ways. The Section has developed more Spanish language educational materials. Included in this material is information that lets residents know that they do not have to be U.S. citizens in order to file fair housing complaints. The Civil Rights Section has also directed more of our outreach towards local Spanish speaking communities. We will continue to try to employ a bilingual person to include on our civil rights team.

### **Lack of Affordable Housing**

The Civil Rights Section has partnered with the city's Housing and Community Development Department in order to make more affordable housing available to low-income residents. There continues to be opposition in many communities to assisted rental housing. Oftentimes this housing is associated with minority groups and some non-minority communities may be reluctant to see an influx of such housing in their communities. Kansas City will continue to be vigilant in this regard and will vigorously enforce its fair housing ordinance wherever such discriminatory acts occur.

## **Barriers to Independent Living For People With Disabilities**

The Civil Rights Section continues to get inquiries and complaints regarding compliance with accessibility guidelines from people with disabilities. These inquiries and complaints include problems with existing housing stock, as well as non-compliance with accessibility guidelines in newly constructed housing. Although many more housing providers are now in compliance with the guidelines due to the education efforts of the civil rights agencies, there is still a problem in Kansas City in that many providers still lack a thorough understanding of the requirements of providing equal opportunity for housing for people with disabilities.

The Civil Rights Section is currently investigating nine cases of alleged violations of the design and construction guidelines of the fair housing act. The cases were filed by The Whole Person, an agency dedicated to advocating for the rights of persons with disabilities. During the past year we have made training on design and construction requirements of the fair housing law a key part of our outreach efforts. We believe that there continues to be many apartment complexes in Kansas City that are out of compliance with these requirements. If funding is available we will partner with The Whole Person and other agencies to conduct more accessibility tests as we have done in the past to find violations and have them corrected.

## **Available Housing for Large Families**

Although the Fair Housing Act was amended in 1988 to include familial status as a protected category (discrimination against families with children under the age of 18), affordable housing for larger families (more than five members) continues to be in short supply. Housing providers know that they can no longer have “Adults Only” apartment complexes. However some providers will utilize other methods to discourage families with a large number of children. Oftentimes families with children are segregated to one or two buildings in multi-building complexes, denied units on upper floors, or restricted in the use of apartment complex amenities such as swimming pools and exercise equipment. Depending on how policies are written, many of these provisions are discriminatory. We intend to begin testing for familial status discrimination in the upcoming year, as well as extending our fair housing education and outreach to include more on familial status. We have found that familial status discrimination is one of the least understood provisions of the fair housing laws. Quite often large families don’t know that they have been discriminated against when they are denied housing.

## **Other Impediments to Fair Housing**

Two other areas that the Civil Rights Section will be paying particular attention to are redlining in writing insurance policies, and discriminatory advertising. The Section in recent years has conducted investigations on both issues. Although we don’t receive a large number of complaints in either area, we intend to include both redlining and discriminatory advertising in our outreach and education campaign.

## **Education and Outreach**

In order to positively impact in any significant way the impediments mentioned above, the Civil Rights Section will need to expend considerable resources to provide the type of education and outreach efforts that will be required. The Section has dedicated a portion of its budget to developing outreach materials that will be used in educational and training events conducted by the Section. The education and outreach efforts will be directed towards populations most likely to experience discrimination (racial minorities, persons with disabilities, families with children), the housing industry, elected officials and the general public.

## **Conclusion**

As demonstrated above, impediments to fair housing continue to exist in Kansas City. Kansas City government must continue to play a significant role in eradicating these impediments. Both federal and state fair housing agencies have determined that they don't have the resources to handle a significant percentage of the fair housing violations that occur in our city. Only a strong city agency, fully supported with resources, can reduce barriers to fair housing and help make Kansas City a livable city for all of its citizens.

## **Affordable Housing**

The 2009 Consolidated Action Plan funded numerous activities that implement the housing strategies outlined in the 2007-2011 Consolidated Plan. The overall performance related to actual housing units for 2009 was slightly less than anticipated with a completion of two purchase/rehab homes, pre-development activities for two new construction homes, and eight purchase/rehab housing units. The annual affordable housing completion goals summary can be found in Table 3B in Section VI, Summary Tables. Owner occupied housing repair activity accomplishments were greater than expected and improved from the previous year. Special needs housing and emergency housing assistance all showed increased activity during the program year which was consistent with the current housing market and foreclosure crisis. Over 10,883 persons received housing counseling services during the program year. The down payment assistance programs assisted 192 households with first time homeownership. There were 625 homes assisted with minor home repairs, which is an increase from the previous year. The number of households assisted with affordable housing activities and their percentage of area median income can be found in the activity and beneficiary data table found in the 2009 demographics table found in Section VI.

## **Public Housing**

The increased need for housing assistance continues to rise in Kansas City based on the numbers of low-income families that attended the Housing Authority Kansas City, Missouri (HAKC) weekly application sessions in 2009. The attendance at these sessions doubled. There was a noticeable change in the characteristics of these families. Many of them had been working households which had lost their home due to a recent change in their employment status. The wait lists for HAKC's Public Housing (PH) and Housing Choice Voucher (Section 8) Programs continues to grow monthly, with the PH wait list being at

4,500 and the Section 8 wait list at over 11,000. The Public Housing Program, which consists of properties that are owned, managed and maintained by HAKC has 1,919 housing units and is currently at 96% occupancy rate. The Section 8 HCV Program administered by HAKC has 7,510 Housing Choice vouchers (including 122 Project-Based Vouchers) with a utilization rate of 98%. HAKC also administers 100 Mainstream vouchers, 29 Shelter-Plus-Care vouchers, and 100 Veteran Administration Supportive Housing vouchers.

HAKC continues to take additional actions to address the need for affordable housing by working in partnership with private developers and other public and non-profit agencies to provide housing with supportive services to low-income families, seniors and disabled residents. HAKC completed the rehabilitation of the 108-unit Martin Luther King Village for seniors in 2009, and will begin construction on two new sites for families in 2010 utilizing Low Income Housing Tax Credits (LIHTC). These projects are discussed at length below.

**2009 Accomplishments** - HAKC completed the following activities to encourage family self-sufficiency and increase the supply and quality of the City's affordable housing stock in 2009:

- **Homeownership** - 12 public housing residents and Section 8 voucher holders successfully purchased homes in 2009 as a result of their enrollment in the HAKC Public Housing and Section 8 homeownership programs. Seven of the Section 8 voucher holders are receiving mortgage assistance as part of their purchase agreement.
- **Public Housing Maintenance and Capital Improvements** - HAKC completed \$3,619, 925 in capital improvements for existing public housing developments in 2009. Completed projects at eight developments and scattered sites included: energy efficiency improvements, safety improvements, rehabilitation, and beautification projects. HAKC has a composite score of 90.5 (out of 100) under the Public Housing Assessment System (PHAS) for the developments that have been inspected by HUD as of February 28, 2009.
- **Housing Choice Voucher Program** - HAKC achieved "High Performer" status through the Section Eight Management Assessment Program (SEMAP) achieving a score of 93 out of 100.
- **Martin Luther King Village** - HAKC, through its non-profit affiliate, completed rehabilitation and re-occupancy of the 108-unit Martin Luther King Village for seniors in December 2009. HAKC's non-profit affiliate - Housing Services of Kansas City, Inc. (HSKC) partnered with Hughes Development Company to obtain Low Income Housing Tax Credit (LIHTC) equity through the National Equity Fund (NEF). In addition to rehabilitation, new amenities were added including a community kitchen, exercise room, recreation room, computer room and library. A full time supportive services coordinator will be funded. Total project budget was \$8.5 million.
- **Pemberton Park for GrandFamilies** - HAKC, through its non-profit affiliate, worked with Cougar Capital, LLC and the Family Friends Program of Children's Mercy Hospital to complete plans and achieve financial closing for this new 36-unit development for "grand-families." Grand-families consist of grandparents who are raising their grandchildren. The development will be located on four

acres of vacant land owned by HAKC near the intersection of Blue and Swope Parkways. Total project budget is \$7.9 million, which includes Low Income Housing Tax Credit (LIHTC) equity.

- **Beacon Park Townhomes** – HAKC, through its non-profit affiliate, and in partnership with Paseo Baptist Church and Omni Development, received an award of 2009 Low Income Housing Tax Credits (LIHTC) for this new 45-unit townhome development. The site is located in the Beacon Hill Redevelopment District between 25<sup>th</sup> and 27<sup>th</sup> Streets, Paseo and Vine. Plans and Specifications were completed, and financing commitments were obtained, with construction to start in 2010.
- **St. Joseph Place – HUD 202 Development for Seniors** – HAKC completed abatement of lead-contaminated soil on 3.5 acres of vacant land on the former Wayne Miner public housing site. This was primarily funded by a CDBG grant of \$241,000 from the City of Kansas City, Missouri. The abatement prepares the site for Catholic Charities and their developer Yarco to construct 47 units of independent – living apartments for seniors. Funding in the amount of \$5.5 million will be provided by the HUD 202 program. Catholic Charities will develop, own and manage the building, and lease the land from HAKC.
- **Columbus Park / Phase III** – HAKC continued to work with the Land Clearance for Redevelopment Authority (LCRA) and Columbus Park Developers to prepare plans for the redevelopment of twenty-one acres in the Columbus Park neighborhood, including seven acres of vacant land owned by HAKC.
- **Shelter-Plus-Care Program** – HAKC continued work with the Homeless Services Coalition and the local Continuum of Care to implement two Shelter-Plus-Care grants. The five-year grants provide supportive housing for formerly homeless clients who are also receiving drug and alcohol rehabilitation or suffering from mental disability. HAKC partners in providing case management and supportive services for this project include the KC VA Medical Center, Swope Health Services, and Truman Behavioral Health Network. Five of the units are occupied by veterans. Supportive services will include programs directed toward employment and self-sufficiency.
- **YouthBuild Program** – HAKC began its second year of the YouthBuild program with funding from the Department of Labor. A total of 75 urban core youth have participated in the program. The 37 trainees for the second year of the grant completed construction of a new house at 4504 Benton, and started renovation of two existing single-family homes. They painted the Clymer Community Center and 8 units of public housing. Of the trainees completing the program 46.43% were placed either in continuing education program or obtained a job; 24.66% obtained either a degree or other certifications and 45.71% obtained documented academic gains. Three youth are in the process of enrolling in college. The one-year case management follow up will continue through 2010 for the graduates of 2009. The certifications obtained were in addition to their GED. Some students also obtained certifications through the National Center for Construction Education and Research (CORE-NCCER) or the Home Builders Institute (HBI-PACT), both nationally recognized construction certifications. Half of the trainees also obtained a painting certification through Sherwin Williams.

- **Job Readiness Program** – 318 families completed the Job Readiness Program offered by United Services.
- **Self-Sufficiency Program** – 30 participants graduated from the HAKC Family Self-Sufficiency program in 2009. 234 current participants in the program have established escrow savings accounts, with an aggregate balance of over \$800,000. Residents may apply these accounts to debt reduction, education, transportation, or home purchases.
- **FDIC Money Smart Program** - 90 public housing residents and Section 8 voucher holders graduated from the 10-week Money Smart financial education program developed by the FDIC.
- **Welfare to Work** – Over 200 residents were enrolled in the Welfare-to-Work Program. They received case management services through a partnership with Full Employment Council and the Missouri Family Support Division.
- **HAKC Computer Labs** –2,482 adults were provided computer training, job skill training, job readiness programs, and literacy programs, including online tutoring for the GED test or high school diploma. There 3,920 youth visits for tutoring and homework assistance.
- **HAKC Tutoring Program** – 90 students from Riverview, Clymer Center and Guinotte Manor received tutoring by the Upper Room five days a week, two hours daily.
- **HAKC Wayne Miner LINC Site** – 120 public housing and community children are served by LINC in their before/after school and summer full day program at Wayne Miner. LINC established a Caring Community Site in 2009 adding additional programming for the residents. In the fall of 2009 LINC moved five case managers to Wayne Miner Community Center to work with the Sanctioned TANF families in the community.
- **Summer Nutrition Program** – 10,000 meals were provided to children and disabled residents who reside in the public housing family developments during the 8 weeks of the summer months.

**2010 Goals** - The Housing Authority of Kansas City, Missouri has the following goals for 2010 to encourage family self-sufficiency and increase the supply and quality of its affordable housing stock:

- **Performance** - Achieve the status of “High Performer” in HUD’s Public Housing Assessment System (overall score of 90+) and maintain “High Performer” in HUD’s Section Eight Management Assessment Program.
- **Occupancy** - Maintain Public Housing occupancy and Section 8 utilization at 97% or higher.
- **Stimulus Funds** – Commit \$4.517 million in ARRA capital funds by March 17, 2010 with executed contracts for construction. These funds were received by HAKC as a result of the American Recovery and Reinvestment Act (ARRA) to complete major deferred maintenance and building improvement projects.

- **Capital Improvements** – Complete improvements at seven public housing developments and scattered site units utilizing ARRA Capital funds and \$2,484,108 of Capital Grant funds. This work will include replacement of major systems, roofing, safety improvements, and rehabilitation of some scattered site housing.
- **Pemberton Park for Grandfamilies** - Begin construction on the 36-unit LIHTC development Pemberton Park for GrandFamilies.
- **Beacon Park Townhomes** – Begin construction on the 45-unit LIHTC townhome development in the Beacon Hill neighborhood.
- **St. Joseph Place** - Execute a lease with Catholic Charities to enable them to begin construction of a 47-unit HUD 202 development for seniors on the Wayne Miner site.
- **Columbus Park Redevelopment** – Approve the Columbus Park redevelopment plan, execute a property transfer agreement for the seven acres of ground owned by HAKC, and begin construction.
- **Homeownership** - Graduate 15 first-time homebuyers through the public housing and Section 8 Homeownership Programs. The Housing Authority is working with the Green Impact Zone to coordinate a home fair to educate the families about homeownership opportunities available through Neighborhood Stabilization Funds. The fair will consist of participation in a Homes Tour and information from the five agencies that received NSP funds and provide home financing.
- **Shelter Plus Care** - Continue implementation of HAKC’s two Shelter-Plus-Care grants and provide 29 vouchers for supportive housing for clients of HAKC’s partners including the KC VA Medical Center, Swope Health Services, and Truman Behavioral Health Network.
- **YouthBuild** - In 2010 the HAKC will begin its third year of the YouthBuild program. The staff will recruit 25 new trainees to begin the construction of a new LEED – Certified home at 5307 Wayne and complete the rehabilitation of two houses at 402 Jackson and 438 Monroe.
- **Job Readiness** – Have 100 residents complete the Job Readiness Program offered by United Services.
- **Family Self-Sufficiency** - There will be 30 graduates from the HAKC Family Self-Sufficiency program. There will be 412 total participants with 235 escrow savings accounts with an aggregate balance over \$600,000.
- **FDIC Money Smart Program** - 100 public housing residents and Section 8 voucher holders will graduate from the 10-week Money Smart financial education program developed by the FDIC.
- **Welfare-to-Work** – Enroll 150 residents in the Welfare-to-Work Program. Services will be provided through a partnership with Full Employment Council and the Missouri Family Support Division.

- **HAKC Computer Labs** - The computer labs were funded through the Neighborhood Networks Program. HUD is no longer funding this initiative. HAKC is seeking funding for the labs through a collaborative partnership with One Economy, the Kansas City Public Library and other partners by applying for a Department of Commerce grant for Broadband expansion and Public Computer Centers. If successful in obtaining the grant, the three HAKC Computer Labs will continue to operate as satellites to the Kansas City Library system.

**Long Range Goals** - HAKC long range goals for 2011-2014 include:

- **High Performance** - Annually achieve and maintain “High Performer” status per HUD’s Public Housing Assessment System (PHAS) and Section Eight Management Assessment Program (SEMAP).
- **Property Management** - Continue to maintain effective property management to uphold high occupancy rates, attractive property appearance, and resident safety.
- **Pemberton Park for Grandfamilies** – Complete construction and occupy the new 36-unit LIHTC development Pemberton Park for Grandfamilies.
- **Beacon Park Townhomes** – Complete construction and occupy the new 45-unit LIHTC townhome development in the Beacon Hill Redevelopment District.
- **St. Joseph Place** - Assist Catholic Charities in completing construction of the 47-unit HUD 202 development for seniors on the Wayne Miner public housing site.
- **Columbus Park Redevelopment** - Work with the City to oversee the successful development of Phase III of the Guinotte Manor redevelopment as a vital part of the Columbus Park redevelopment plan, and to include an affordable housing component for first time homebuyers.
- **Homeownership** - Provide training and financial assistance to help at least 15 Public Housing and Section 8 families become first time homebuyers each year.
- **Housing Counseling** - Provide financial literacy and debt management training to 100 urban-core families through certification as a HUD-sponsored Housing Counseling Agency.
- **Family Self-Sufficiency** - Maintain funding for Family Self-Sufficiency and supportive services including employment training and youth activities by seeking out non-traditional sources in partnership with local service agencies.
- **Capital Improvements** - Make effective use of all available HUD capital funds to improve and maintain existing public housing developments and scattered sites.
- **Affordable Housing Development** – Continue to form partnerships with CDC’s, developers, planning agencies, and the City to increase the availability

of affordable housing and supportive services for low-income residents of Kansas City, Missouri.

## Lead Based Paint Assessment and Strategies

### Actions Taken During 2009 to Evaluate and Reduce Lead-based Paint Hazards

Reducing lead based paint hazards is a major concern to the City of Kansas City Missouri. Although lead was banned from house paint in 1978, the City estimates that approximately 78% of Kansas City's housing stock could still contain lead based paint.

### Childhood Lead Poisoning Prevention Program

One of Kansas City's primary programs to reduce the hazards of lead based paint for children is the Childhood Lead Poisoning Prevention Program which is operated by the Kansas City, Missouri Health Department. The goal of the Childhood Lead Poisoning Prevention Program (CLPPP) is to eliminate lead poisoning in Kansas City. To attain this goal, the CLPPP provides blood lead screening, case management services for lead poisoned children, community education and lead hazard control. The CLPPP serves to articulate and enforce Kansas City's lead ordinance, meet state contract obligations in promoting The Center for Disease Control's guidelines for lead poisoning in children, and provide the services necessary for the U.S. Department of Health and Human Services to meet national health objectives.

The City's lead program has received funds through several federal, national and state grant agencies. In April, 2009 the City was awarded a \$2.9 million dollar Lead Hazard Control grant from HUD as part of the American Recovery and Reinvestment Act. The goal of this grant is to conduct lead hazard control activities in 164 housing units. Currently, sixty-four units (39%) have been completed.

The target area of the grant includes 29 Kansas City zip codes. This target area was selected based on the large percentage of pre-1978 housing, low-income families and children (see table below). The Kansas City Consolidated Plan estimates that over 53,000 dwelling units in Kansas City, Missouri containing lead-based paint are occupied by low to moderate income persons.

ZIP CODE	% HOUSING UNITS BUILT PRIOR TO 1978	% HOUSEHOLDS ≤ 80% MEDIAN INCOME	% CHILDREN <6 YEARS OF AGE
64108	86%	71%	9%
64109	91%	80%	8%
64110	97%	62%	8%
64111	96%	66%	4%
64123	98%	61%	10%
64124	99%	66%	11%
64127	93%	86%	10%
64128	94%	69%	9%
64130	96%	69%	9%

Source: 2000 Census

In 1996, the Lead Advisory Committee presented a revised ordinance to the Kansas City, Missouri, City Council. This ordinance requires lead hazard remediation in any dwelling unit in which a lead-poisoned child has been identified. The City of Kansas City, Missouri, has made lead hazard control a priority by designating a portion of the City's Health Levy funds to support a basic childhood lead poisoning prevention program staffed with nurses, a lead inspector and support staff. The program provides free blood lead screening, case management of lead-poisoned children, lead inspections of homes and community education activities. The HUD grant is the primary resource for funding to reduce lead hazards and increase the number of lead-safe dwelling units for low to moderate income families in Kansas City. In May of 2009, the CLPPP was budgeted a small amount of Health Levy funding to provide lead hazard control in the homes of lead poisoned children.

## **Outreach**

Community Outreach and Education is the backbone of primary prevention and an integral part of the CLPP Program. Program resources include educational supplies such as brochures, booklets, research library, HEPA vacuums, cooking pots, sandboxes and cleaning kits. Teaching tools include demonstration articles and shadowboxes, an interactive standing display, videos, Glo-germ hand washing demonstration curriculum, a pre-packaged basic lead poisoning prevention slide show and a dinosaur mascot. A speakers' bureau is available for presentations to healthcare providers and community groups. Clinical preceptors are available for graduate and undergraduate nursing students.

Although the word about lead poisoning is getting out to the community, local data suggests many citizens/parents are unaware of the risks associated with lead and have not had their children screened. According to local surveillance data there are many zip code areas in the Kansas City area where 52 to 98 percent of the children 6 years and under have not been screened.

Providing screening services and increasing screening rates is one of the deliverables required under the Department of Health and Senior Services/CDC Childhood Lead Poisoning Prevention contract.

## **Lead Hazard Control**

Lead hazard control is one of the most significant resources the CLPP Program offers to the community. The HUD funded LeadSafe KC Program provides free or low cost training, lead paint risk assessment, lead hazard removal, and community education for low income families, and property owners. In 2009, one hundred and twenty (120) homes received risk assessments, while lead hazards were removed in 105 homes. This provided safe housing for 204 young children. Additional past year performance data is included in the following table:

<b>Service Category</b>	<b>Total</b>
HUD Grant Units Completed	72
HUD Grant Lead Risk Assessments	86
Courtesy Home Visits For Lead Check	6
Outreach Events Lead	44
Number Residents Reached Via Outreach Events	189,758
Blood Lead Screenings	199
Number Of Children Tested For Lead	1798
Cleaning Kits Distributed	172
EBL(Elevated Blood Lead) Cases Closed For Remediation	33
EBL Case Management Visits-Risk Assessors	159
Children Receiving Case Management For Moderate/Severe Lead Poisoning	34
Children Receiving Introductory Case Management For Lead Exposure Pb 10-14 ug/dl	22
Children Receiving Intervention For Lead Exposure Age less than or equal to 4yo with Pb $\leq$ 4 ug/dl	226
Lead Dust Wipe Kits Distributed	96

## **Continuum of Care**

### **2009 Continuum of Care**

The Continuum of Care process (COC) is convened and coordinated by the Housing Services Coalition (HSC) and is a year-long endeavor that has included monthly membership meetings averaging participation of 30 members. Trainings and presentations, 17 total, consisted of further educating membership about the COC process and community resources. A technical assistance workshop was conducted and a COC overview established

grant priorities. Annual Progress Report training reviewed the importance of accurate reporting while two Point-In-Time trainings were held resulting in a Point-in-Time manual for future use. When homeless Stimulus funding was announced, HSC facilitated two HPRP trainings.

Through HSC's membership agencies, 16,568 services were provided to 3,568 individuals. For this grant period, June 1, 2009 through May 31, 2010, 17,788 homeless people were served in emergency shelter; 637 were served in transitional housing; and 1,801 in permanent supportive housing. HSC also reviewed annual performance reports for 10 agencies

HUD COC submission resulted in \$7.8 million funding to 36 agencies.

## **Chronic Homelessness**

Continued work is underway to develop our 10 year plan. A major milestone was the establishment of a Homeless Taskforce. Resolution 090788 created the Homeless Taskforce to identify the issues related to homelessness and to develop a Plan to address these issues which will include both immediate and long term strategies, funding options, and suggestions as to how the Council may best partner with governmental entities, private businesses and the community in furtherance of the Plan. The Plan will be presented to the Council for recommendation and implementation. Members of the Taskforce are appointed by the Mayor. This multi-disciplined body represents an opportunity for a regional response to homelessness. Multiple counties have joined, as well as, representatives from educational institutions, the local public housing authority, the faith community, business community, public and private health care institutions, private citizens, and homeless serving organizations. Subcommittees of the Taskforce include Advocacy, Services, Prevention, Housing, Law Enforcement and Judicial, Finance, Development and Membership, and an Executive Committee.

## **Identification of New Federal Resources Available Within the Community**

The City received stimulus grants created by the American Recovery and Reinvestment Act of 2009. Kansas City received a Homelessness Prevention and Rapid Re-housing Program (HPRP) award of \$3,628,139, a Community Development Block Grant Recovery Act Program award of \$2,371,367 and most recently an Energy Efficiency and Conservation Block Grant Program in the amount of \$20,000,000.

### **A. Homelessness Prevention and Rapid Re-Housing Program**

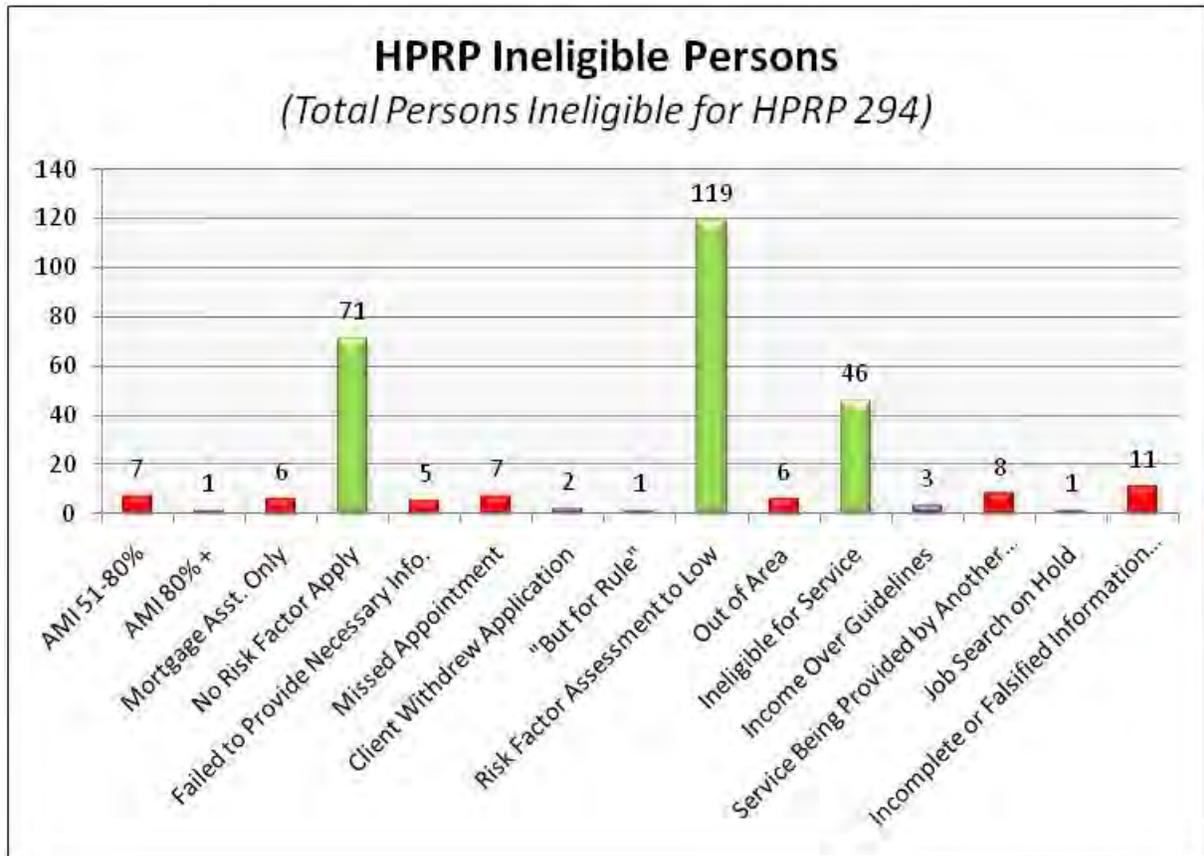
The Homelessness Prevention and Rapid Re-housing program mission is to assist persons who are homeless or at imminent risk of becoming homeless. As a part of the program, we review the financial situation to determine what barriers keep them from becoming stable by the end of the assistance. Case managers review the client's financial history, work history, level of education and other criteria to assist the clients with improving or changing their future situation. The Homelessness Prevention and Rapid Re-housing program served 653 households in its first year. This represents approximately 37% of our established 1,755 households (including families and individuals). We anticipate that we will exceed this goal and will average 1,000 persons served over the 3 year period.

Out of the total number of household served, 233 households received some type of financial assistance and 645 received Housing Relocation and Stabilization services. The services can include case management, housing search and location, rental assistance, utilities and security deposits/assistance, credit repair and legal services just to name a few.

The project officially launched on November 16, 2009. Though our year-to-date IDIS drawn down totals \$751,902.92, we have actually expended a total \$811,745. Pending payments under review totals \$164,425 which brings the total to \$976,170 or 45%. We anticipate meeting the 60 percent milestone over the next year.

The HPRP program holds monthly meetings with all lead agencies and quarterly meetings with all agencies involved, which include the lead agencies partners. We are required to report quarterly through e-Snaps and Federal Reporting.gov our numbers on households/persons served, financial history of money expended, and housing outcomes. Our goal is to streamline areas that may cause barriers to persons that may be eligible for the program and to serve more clients.

Effective May 1, 2010 we began tracking the reasons for applicants being determined ineligible. Over the course of the operational period through May, we had 294 persons determined to be ineligible. The following chart illustrates the reasons.



With the assistance of the local HUD office, we have retained the services of Abt and Associates who has reviewed our assessment tool and will conduct further training on reaching and enrolling higher risk persons while also meeting the general requirements of the grant.

**B. Community Development Block Grant Recovery Act Program (CDBG-R)**

Destiny Towers (\$997,449/47 units) and Palestine Commons (\$750,000/69 units) senior housing projects are under construction. The completion of these multi-family units is expected in the mid part of 2011. The Historic Lincoln Building renovation (\$386,781) is underway. The facility is expected to be completed by the end of 2010 and will enhance economic activity in the 18<sup>th</sup> and Vine Historic District.

**Leveraging Resources**

**A. CDBG/HOME**

Project		Grant Funds	Amount Leveraged
Single Family Housing Production	HOME	\$180,000	\$287,569
NHS 2nd Mortgage Program	HOME	\$1,578,272	\$7,050,538
KC Dream	HOME	\$2,305,660	\$10,635,395
Multifamily Housing Production	CDBG	\$190,000	\$40,778,185
		<b>\$4,253,932</b>	<b>\$58,751,687</b>

**B. HOPWA**

Leveraging information for the HOPWA program can be found on page 53 of this document.

**C. ESG**

**See the following chart.**

	AGENCY NAME	Award	Federal	State	Local	County	Other	Actual Match	Modified Amount	Modified Award
1	Benilde Hall									
	Jackson County Combat									
	<b>Sub-total</b>	\$49,649	\$300,000	\$0	\$0	\$0	\$0	\$300,000	\$6,000	\$55,649
2	Community Assistance Council									
	Community Development Block									
	<b>Sub-total</b>	\$14,649	\$15,000	\$0	\$0	\$0	\$0	\$15,000	\$0	\$0
3	Guadalupe Center, Inc.									
	United Way									
	<b>Sub-total</b>	\$26,649	\$0	\$0	\$0	\$0	\$51,323	\$51,323	\$0	\$0
5	Housing Information Center									
	HOPWA									
	MO Housing Development Corp.									
	<b>Sub-total</b>	\$42,649	\$41,198	\$18,802	\$0	\$0	\$0	\$102,649	-\$16,000	\$26,649
6	Newhouse									
	Victim of Crime Act (VOCA)									
	<b>Sub-total</b>	\$39,649	\$0	\$47,700	\$0	\$0	\$0	\$47,700	\$0	\$0
7	ReStart									
	In-Kind Donations									
	<b>Sub-total</b>	\$58,665	\$0	\$0	\$0	\$0	\$65,000	\$65,000	\$0	\$0
8	Restart (Drop-IN Site)									
	Private Donations									
	<b>Sub-total</b>	\$17,149	\$0	\$0	\$0	\$0	\$17,149	\$17,149	\$0	\$0
9	Rose Brooks									
	Cabaret Fundraiser									
	<b>Sub-total</b>	\$69,877	\$0	\$0	\$0	\$0	\$120,000	\$120,000	\$0	\$0
10	Sheffield Place									
	REACH Healthcare Foundation									
	<b>Sub-total</b>	\$29,649	\$0	\$0	\$0	\$0	\$0	\$30,000	\$10,000	\$39,649
11	Synergy									
	Clay, Platte, Ray Mental Health Bd.									
	<b>Sub-total</b>	\$30,917	\$0	\$0	\$0	\$31,268	\$0	\$31,268	\$0	\$0
	NCSD									
	Admin									
	<b>Sub-total</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
	<b>Total</b>	\$369,502	\$356,198	\$66,502	\$0	\$31,268	\$253,472	\$780,089	\$0	\$780,089

## **Self Evaluation**

The 2009 CAPER is the third year of the 2007-2011 Consolidated Plan. There was positive progress toward meeting the objectives of decent housing, a suitable living environment, and economic opportunities during the 2009 Action Plan year.

The affordable housing goal achievement was below expectations due, in part, to prevailing real estate and financial market conditions. There were two single family new construction starts in the 2009 program year. Two purchase/rehab houses were completed and sold during the year and one new construction program home was sold. 625 owner occupied home repair activities were completed during the program year exceeding the projected goals. The second mortgage homebuyer programs also exceeded projections allowing 192 new homeowners to experience the joys of homeownership. There was a significant increase in housing counseling assistance activities over last year; over 10,000 persons benefiting from housing counseling services during the program year.

The efforts for creating a suitable living environment achieved results from increased systematic neighborhood code enforcement and community development activities. Most of the activity providers for this objective substantially achieved or exceeded their expected goals and outcomes.

Economic opportunities were expanded by the City's Small Business Development Section and Section 3 Office in addition to the Hispanic Economic Development Corporation. These economic development facilitators assisted the establishment of 42 microenterprises and 47 jobs. There were also 58 low income Section 3 eligible residents who were employed on applicable Section 3 projects.

## **Monitoring**

### **Program Monitoring (91.230):**

The comprehensive program evaluation techniques utilized during the 2009 program year to measure program compliance and performance begin at the selection process to ensure eligible activities meet national objectives and necessary qualifying provisions. These specific measures were applied to all programs. Each contract/project is monitored in compliance with local, state, and Federal regulations and provisions of the contract to assure performance goals are met. Monitoring procedures include technical assistance visits, desk review and on-site visits annually. Prior to contract execution, Program Managers conduct an initial technical assistance visit to ensure all contract requirements are understood. Thereafter, during the program year a comprehensive compliance monitoring review of all administrative, financial and any other contractual obligations is conducted. Finally a year-end monitoring review is required to resolve outstanding areas of non-compliance or under performance.

Monthly or quarterly reporting standards and year-end reports are submitted to Program Managers. Program Managers monitor expenditures with great specificity to ensure that expenditures coincide with scheduling goals contained in their contracts. Underperforming

contracts are brought to the attention of the Director of Housing for immediate follow-up and remedy. Sub-recipients are given 30 days to cure compliance issues. Formal site monitoring and/or follow-up monitoring verify that compliance issues have been resolved. Non-compliance issues are closed if resolved, or notice of contract default is issued if not resolved.

There are specific performance outputs for programs and agencies funded with CDBG and HOME dollars; these outputs are time-phased and quantifiable. Evaluation of funded programs serves not only to evaluate performance outputs; but also to verify that targeted populations were indeed receiving the intended services, whether a given program was having the desired effect upon the community, and whether funded programs were cost effective.

The City's executed sub-recipient agreements clearly specify performance objectives, outcomes, and outputs to satisfy HUD's new Performance Measurement System and to assist staff with contract monitoring. The City required monthly report standards for all sub-recipients support agreements to facilitate IDIS reporting and contract monitoring.

Specifically staff monitored sub recipients for the following:

- Contract Performance Objectives and Outcomes

- CDBG and HOME Program Regulations and National Objectives

- CDBG and HOME Program Cost Eligibility and Accounting

- CDBG and HOME Program Income Accountability

- CDBG and HOME Program Record Retention

- Procurement Requirements

- Davis Bacon and Related Acts

- Section 3 and MBE/WBE

- Cross-Cutting Federal Regulations

### **Financial and Administrative Compliance:**

The City will continue its transition of several key housing programs back to the City. As part of this transition, the City will strengthen its own capacity to directly manage homeowner loan programs, provide financial management of program income and entitlement funds, procure and select sub-recipients, monitor sub-recipient performance, and IDIS management. To improve the City's compliance with HUD regulations, HUD provided the city with CDBG Compliance Training in January 2010.

### **Internal Monitoring Procedures**

Internal compliance with HUD regulations is coordinated by a housing department staff person. The staff person ensures that program managers are following departmental monitoring policy. Internal monitoring activity includes:

- Compliance to all HOME and CDBG Regulations

- Compliance to Federal Cross-Cutting Regulations

- Financial and IDIS Management/Reporting

## **IV Program Narratives**

### **Assessment of Relationship of CDBG & HOME Funds to Goals and Objectives**

The HUD Performance Measurement System provided a basis for the City to undertake revised sub-recipient evaluations to ensure funded activities meet at least one of the three HUD objectives which are: decent housing, a suitable living environment and economic opportunities. The City executed sub-recipient agreements that clearly specified performance objectives, outcomes, and outputs to satisfy the following outcomes: availability/accessibility, affordability and sustainability.

The specific summary of annual objectives (Table 3A) is located in Section VI, Summary Tables. There is an identifying code for every funded activity found in the summary. Each code links the project to the HUD specific objective. Code DH identifies a project as decent housing, SL identifies the activity that creates a suitable living environment and EO represents economic opportunity.

A majority of the CDBG and HOME activities were intended to accomplish the objective of decent housing with availability being the greatest outcome. The greatest amount of CDBG and HOME funds went to further housing related activities. Several housing related CDBG and HOME funded activity goals did not meet the expected outcome. There are several reasons for the lower than expected housing performance.

New construction activities and single family housing activities were less than anticipated. There were two new construction starts and four purchase/rehab units under construction during the program year. The multifamily activities identified in the Action Plan are in different stages of development. The multifamily unit production is expected to be reported in the next reporting period. The specific annual housing completion goals summary (Table 3B) is attached in Section VI, Summary Tables.

The owner occupied home repair programs exceeded the expected number of units during the program year. There were 625 owner occupied housing units repaired during the program year.

HOME funded homeownership activities created 192 new first time homeowners which exceeded the planned goals.

CDBG funded housing counseling services exceeded the expected goals serving over 10,000 beneficiaries during the program year. It is important to note that many of the public service five year goals were based on units of services while the beneficiaries reported in the annual summary Table 3A are based on non-duplicated numbers. Most of funded public facility activities were not completed during the program year due to the inability of the agencies to complete their capital campaigns because of the present economic conditions. The public facility improvements are expected to be completed during the next program year.

### **Changes in Program Objectives**

Economic conditions related to energy, housing and financial lending caused lower than expected performance outcomes in several objective categories. There were only two new single family housing starts during the program year while the CDBG-R funds allowed for

two new elderly multifamily projects. The availability of funding to provide service and housing activities by community based organizations for holistic community development resulted in a decreased number of these agencies being funded during the program year.

### **Assessment of Efforts in Carrying Out Planned Actions**

The City has made significant progress in achieving many of its stated goals and objectives through the use of subrecipients and other partners. The City's delivery system has been refined to provide greater cost effectiveness as well as to increase the number of low income program beneficiaries annually. Some of the planned activities addressing housing and community development will need to be evaluated and the five year goals adjusted by amendment of the Consolidated Plan.

### **Use of CDBG Funds for National Objectives**

Every activity must meet a HUD national objective. All funded activities benefitted low to moderate income persons or prevented or eliminated slums and blight. The activities identified in the 2009 Action Plan have the national objective documented in all contractual agreements. The national objective is also notated in the HUD integrated disbursement and information system (IDIS).

### **Anti-displacement and Relocation**

There were no activities undertaken in the 2009 Action Plan that displaced individuals or businesses that would have required relocation assistance from the City.

### **Low/Mod Job Activities**

#### **What's New**

The 2009/2010 program year proved to be one of substantial transition. The Small Business Development Division (SBDD) changed its primary focus from serving small business companies, which included micro-enterprises, to only assisting businesses that can be officially certified as a micro-enterprise. Certifiable micro-enterprises must meet the criteria of "micro-enterprise" as defined by the Department of Housing and Urban Development (HUD). HUD defines a micro-enterprise as a commercial enterprise that has 5 or fewer employees, 1 or more of whom owns the enterprise. In addition, SBDD requires micro-enterprises to also be certified as to family income. The micro-enterprise family income must fall within the low- and moderate- income limits established for Kansas City. To complete the certification process each micro-enterprise's file must include: completed application, intake form, documentation to support household income and composition, CDBG/National Objectives Determination form, current business license, and proof of residency.

Based on an audit conducted by HUD of the City of Kansas City's CDBG programming activities, the SBDD was cited for several non-compliance issues with regard to HUD's regulatory requirements in a letter dated December 29, 2009. HUD's findings and SBDD's proposed corrections are stated below.

#### **HUD's Findings**

HUD cited the SBDD for being out of compliance in three areas. The first citing stated that the City described the SBDD's program as providing assistance to microenterprises. In

addition, the City also had SBDD as qualifying as a “special economic development” activity. SBDD was cited for not maintaining appropriate documentation for the creation and retention of jobs in client activity files as required by HUD under the designation of special economic development. Upon accepting the findings, the SBDD evaluated its programs and services and restructured in order to assure future compliance with HUD regulations. Staff also was trained on HUD guidelines that were applicable to the micro-enterprise programming. Lastly, SBDD removed any micro-enterprise who could not meet the qualifications of micro-enterprise under HUD guidelines, and restricted training and facility use to only business concerns that were pre-determined and documented as microenterprises.

Secondly, SBDD was cited for not having proper documentation on file in regards to incubator resident micro-enterprise’s status and income eligibility for years 2007 and 2008. The City accepted the findings and was allowed to provide documentation that supported the resident’s micro-enterprise status and their income eligibility according to HUD guidelines prior to their entry into the incubator both years.

Finally, the City acknowledged its understanding that thorough income documentation in accordance with HUD’s low to moderate income standards and the size of a microenterprise (5 or less) are the critical factors in the provision of assistance to a microenterprise. It was further understood that once the initial documentation is secured and assistance is started, that assistance through the incubator cannot last more than three years. In response SBDD revised its operational guidelines to be consistent with the three year service limit, modified its Small Business Assistance Business Intake Form, created a documentation Checklist for applicants, and drafted a Micro-Enterprise Agreement between the City and microenterprises whom participate in SBDD programming.

### **Micro-enterprise Programming Services**

The Small Business Division offers a comprehensive program of services that target startup and growing micro-enterprise entities. Entrepreneurs will find a microenterprise development system supported by:

- Intensified case management (monthly one-on-one meetings with case manager)
- Timely and accurate referrals
- Business plan assistance
- Map room-bid assistance
- Business entity identification
- Assistance in state registration
- Assistance in registration of fictitious name with the state
- Assistance in obtaining federal identification number and MO state tax identification
- Licensing assistance
- Assistance in MWDBE certification packaging
- Brochure designing
- Creating databases/marketing lists
- Development of marketing material assistance
- Newsletter assistance
- Targeted monthly seminars (2009 Courses)
  - Blue Print Reading and Estimating

- Financing Your Business During the Recession
- Start-UP Success
- “No Opportunity Wasted
- Electronic Takeoff: New Generation of Construction Estimating
- Surety Bonding and Insurance
- Financing Options and Alternatives
- ABC’s of SBA
- Plan to Start Plan to Grow
- Estate Planning for Entrepreneur’s
- Financing for your Business. . . Back to Basics
- SBA Loans for Small Business
- Financing Options and Alternatives
- Dream to Reality
- Know What: in Your Contracts
- OSHA Training
- 2010 Business Taxes
- Building Advantages through Business Strategy
- Increase Your Sales When No One Is Buying
- Partnering with Commerce Bank to present financial planning seminars
- Marketing and branding assistance-(dependent upon funding availability)
- Bonding assistance-(dependent upon funding availability)
- Initial set-up of financial record keeping (dependent upon funding availability)
- Financial software computer training class (dependent upon funding availability)
- Fast TRAC First Step Training Courses-offered twice a year

Additionally, the Division has an exciting tool added to the center’s amenities. The Lifesize Video Teleconferencing Cart. This addition added to the many important business supports offered by the Division. The Lifesize Video Teleconferencing Cart is an opportunity for microenterprise clients to:

- Have a business electronic service presence,
- Participate in distance learning training programs
- Join national forums focusing on microenterprise business issues and concerns
- Video teleconferencing
- Minimize traveling costs.

SBDD’s is looking to better assist our micro-enterprises on their path to success by implementing our new 5 step plan. During the initial case management meeting a collective action plan will be developed based on the individual micro-enterprise’s need. Once the action plan is agreed upon. The following steps will be followed during each follow-up case meeting:

- Review last month’s plan
- Create the current month’s tasks
- Identify who is to complete tasks and set deadline dates
- Revise plan and strategies (if needed)
- Set goals and milestones

In conjunction with the aforementioned services, the division’s business incubator is the jewel of its programming products. The SBDD incubator program is a two-tiered facility

located within the Small Business Division that provides office space for micro-enterprises. The incubator is an economic development tool designed to accelerate the growth and success of entrepreneurial companies through an assortment of business support resources and services. The two tiers are divided into the East and West Wings. The East Wing is dedicated to start-up and/or fledgling micro-enterprises that need more support and resources. The West Wing is targeted towards further developed and growth oriented micro-enterprises that need less support. The goal of the incubator is to ultimately graduate the businesses into Kansas City's private leasing market without the need for additional subsidizing. During the 2009/2010 program year the division successfully graduated six (6) residents: Beyond the Conviction, Systematic Unlimited Service, Things Cleaned and Restored, Luster Investment, LLC, Alpha & Omega, and G.W.K. Design & Construction.

Micro-enterprises served by the Division reflect a combination of each stage of business: start-up, developing, maturing. During the year the division collectively served incubator micro-enterprises and non-resident micro-enterprises in the following industries: insurance underwriting, printing, contracting consultant, contractor, engineering consultants, general consultants, general engineering, renovation and remodeling contractor, job placement and job readiness training, legal, cleaning service, furniture restoration, youth consultants, electrical specialists, childcare, beauty salon, marketing, computer consultants, caricature performer, home health care, elevator repair services, janitorial services, real estate, project management, organizational development, and social services.

The chart below indicates SBDD incubator resident's gender and race statistics for 2009/2010.

<b><u>Incubator Residents</u></b>	<b><u>Female</u></b>	<b><u>Male</u></b>	<b><u>Black</u></b>	<b><u>White</u></b>	<b><u>Other</u></b>
Systematic Unlimited Serv. Inc.	1		1		
Mid-West Contractors Inc.	1	1	2		
Things Cleaned and Restoration	1	1	2		
B & W Contractors		1	1		
Beyond The Conviction		1	1		
AJ Law Firm	1		1		
Alpha & Omega	1	1	2		
GW Kimble Design & Construction		1	1		
Luster Investments, LLC	1	1	1		1
Accent Computers		1	1		

Although, the SBDD experienced numerous changes during the 2009/2010 program year, it still managed to keep the core elements of its programming intact. SBDD's community partnerships survived the unexpected turbulence, created with the mid-way change of direction, and proved to be strong as ever. Through partnering SBDD was able to assist in the creation of new micro-enterprises and the growth of existing ones. The following companies and organizations were essential in accomplishing these tasks: Alpha Kappa Alpha Sorority, American Funding Solutions, BHT Consulting, Clayborn & Associates LLC, Commerce Bank, dCm Consultants, Donald Maxwell Law Offices, Federal Executive Board, First Step Fund, Five Star Tax and Business Solutions, General Service Administration, Haas & Wilkerson, Hispanic Chamber of Commerce, Kauffman Foundation, KC SourceLink, Marathon Digital Services, Mazuma Credit Union, MED Week Committee, Minority and

Women's Coalition, Rebecca Gripp, Small Business Administration, The Leader's Perspective, LLC, Turner Construction and Urban League of Greater Kansas City.

An unexpected opportunity for SBDD to increase micro-enterprise access to new contracts during a sluggish economy was discovered through the passing of the Stimulus Bill, which created the Neighborhood Stabilization Program (NSP). Implementation of this program allowed SBDD to assist its Section 3 certified micro-enterprises with economic opportunities in the areas of weatherization, and home renovation. Based on reporting requirements for the Primary Property Developers (PPD's), microenterprises participating in the City's SBDD program that were Section 3 certified received contracts totaling more than \$1,456,395.

### **Program Income Received**

The City received and expended \$78,345 in program income during the 2009 program year. This figure is not inclusive of any program income received by HEDFC during the same period.

### **Loans and Other Receivables**

The Housing and Economic Development Finance Corporation through the court appointed receiver has custodial care of a large amount of program and miscellaneous income that may be received by the City in the near future. The exact amount of this receivable is unknown at this time pending settlement of the claims against HEDFC and disposition of the real estate owned portfolio held by HEDFC.

### **Lump Sum Agreements**

There were no lump sum agreement disbursements during the 2009 program year.

### **Neighborhood Service Delivery Strategy Areas**

The following local strategy areas were identified in the Consolidated Plan:

- Northland Service Delivery Strategy Area
- Westside Service Delivery Strategy Area
- Northeast Service Delivery Strategy Area
- Vine Street Corridor Service Delivery Strategy Area
- Central City Service Delivery Strategy Area
- Downtown Service Delivery Strategy Area
- All LMI Service Delivery Area

The HUD approved Neighborhood Revitalization Strategy Areas (NRSA) are identified as follows:

- Beacon Hill
- Columbus Park
- Northeast
- Westside

Northland Service Strategy Area (NSA) is generally bounded by Englewood and Pleasant Valley Rd. on the North, 210 Hwy. and the southern Kansas City, Missouri boundary north of the Missouri River on the south, Hwy. 169 on the east and the Kansas City, Missouri City limits on the west.

The Northland NSA achieved the outcome of 55 of the 78 estimated minor home repairs for the 2009 program year. The Destiny Towers senior housing project (47 units) is under construction. The public service activities for this area were not funded this year.

The Westside Service Strategy Area is bordered by the Stateline on the west, 1-670 to the north, Broadway and Southwest Trafficway on the east and 31<sup>st</sup> Street on the south. The NSA achieved the outcome of 1 single family unit, and 13 minor home repair units during the program year. The public service activities were not funded this program year.

The Northeast Service Delivery Area is generally located from Cliff Drive/ Gladstone Blvd on the north, Truman Rd. on the south, Belmont/ Winchester to the east and Paseo Blvd. on the west. The NSA achieved 30 minor home repair units during the program year. There was some confusion in reporting for this area because the 2007-2011 Consolidated Plan named the area but the service area was graphically incorrect. This correction appears in Section II, Five Year Plan Assessment of Progress.

The Vine Street Corridor Service Strategy Area is located from Truman road on the north, 27<sup>th</sup> street on the south, Troost on the west and Jackson on the east. There were 47 owner occupied housing repairs completed during the program year. The service area was funded for two multifamily projects for the 2009 program year. Basie Court is a multifamily rehab consisting of 88 units and Vine Street Views is 50 units of new construction townhomes. Both projects are under contract with reportable units expected during the 2010 program year.

The Central City Service Strategy Area is located from 27<sup>th</sup> street on the north, Gregory Blvd. on the south, Troost on the east and Cleveland on the west. The service area achieved 2 of the 6 expected housing units, and 265 owner occupied home repair completions. The Neighborhood Housing Services homebuyer assistance program produced 67 home loans during the program year.

The Downtown Service Strategy Area is located from the Missouri River on the north, 18<sup>th</sup> St. on the south, I-35 on the west and Troost on the east. The service area exceeded its anticipated goals for homeless prevention services.

The All LMI Service Delivery Area achievements account for the remaining activities related to the implementation of the 2009 Action Plan. The specific goals and accomplishments for these activities can be found in Table 3A located on Section VII, Other Attachments and Narratives.

The Beacon Hill Neighborhood Revitalization Strategy Area (NRSA) project is bounded on the north by 21<sup>st</sup> Street and extends south to 27<sup>th</sup> Street. The area's western boundary is Troost Avenue and extends east to Vine Street. The NRSA has been slow in developing due to protracted contract negotiations between the City's development partner (Beacon Hill

Developers) and the Housing and Economic Development Finance Corporation which is currently under federal receivership and owns the land. However, over the past three years, three new homes have been constructed in the Beacon Hill neighborhood, along with seven private townhouses. Private rehabilitation is underway in Beacon Hill with four units currently under construction along with 12 mothballed units to encourage investment in rehabilitation. There were 9 targeted Beacon Hill owner occupied home repairs completed and 17 Section 3 jobs created in the NRSA. There were seventeen (17) Section 3 jobs created in the Beacon Hill NRSA during the program year. The NRSA did receive area benefit systematic code enforcement activities during the program year.

The Columbus Park NRSA is located from Cherry to Lydia, Independence Avenue to 3<sup>rd</sup> Street. The NRSA made little progress toward achieving its benchmarks for the 2009 program year. The specific five year goals are as follows: design and complete redevelopment plan in June of 2006, begin construction in August of 2006, create 40 Section 3 jobs, and 20% MBE/WBE participation.

The Northeast NRSA shares the same boundaries as the Northeast Service Strategy Area. The NRSA accomplished 30 owner occupied home repairs and received area benefit systematic code enforcement activities during the program year, The specific five year goals are as follows: establishment of a small business office by June of 2008, create 40 new job opportunities, provide 80 workshops on crime prevention, property maintenance and new business technical assistance, and 50 minor home repairs. The NRSA did receive extensive area benefit from systematic code enforcement activities during the program year.

The Westside NRSA shares the same boundaries as the Westside Service Strategy Area. The NRSA achieved the creation of 9 jobs, 7 minor home repairs, 1 single family purchase/rehab unit and area benefit from systematic code enforcement activities during the program year. The five year goals were as follows: create 30 jobs, provide 50 neighborhood workshops and other community service activities for crime prevention, property maintenance and new business technical assistance, and complete 60 minor home repairs.

## **Assessments of Specific HOME Program Actions**

### **Results of On-Site Inspections of Rental Housing**

On-site inspections and compliance monitoring of HOME-assisted rental housing were conducted during the program year for projects currently subject to HOME affordability periods. Following is a summary of the results:

- Alexandria Apartments: **Last monitored March 9, 2010**, deficiencies noted concerning abbreviated lease agreements and annual income calculations. Corrective action required resolution under review.
- Cardinal Ridge Apartments: **Last monitored April 6, 2010**, no deficiencies noted during review. Project in compliance with HOME program regulations and requirements.

- Mt. Cleveland II Townhomes: **Last monitored April 13, 2010**, deficiencies noted concerning prohibited lease provisions. Corrective action required, and resolution provided. Project in compliance with HOME program regulations and requirements.
- North Park Place Apartments: **Last monitored March 30, 2010**, deficiencies note concerning reported income. Corrective action required, resolution provided. Project in compliance with HOME program regulations and requirements.
- Park Gate Apartments: **Last monitored April 20, 2010**, Deficiencies noted concerning incomplete HOME recertifications, income discrepancies, and inferior housing quality standards. Corrective action required, resolve pending review.
- Parkway Apartments: **Last monitored March 16, 2010**, Deficiencies noted concerning income discrepancies, abbreviated lease agreements and or prohibited language in the written agreement. Corrective action required, resolution provided. Project in compliance with HOME program regulations and requirements.
- Professional Building: **Last monitored May 4, 2010**, deficiencies were noted, however, income calculations comply with LIHTC regulations. Project in compliance with HOME program regulations and requirements.
- Ridgeview Heights Apartments: **Last monitored October 16, 2009**, deficiencies noted concerning, income discrepancies, abbreviated lease agreements, and inferior housing quality standards. Corrective action required, resolution provided. Project in compliance with HOME program regulations and requirements.
- Swope Parkway Estates: **Last monitored October 23, 2009**, deficiencies noted concerning discrepancies in annual income and failure to duly document lead-based paint hazards. Corrective action required, resolution provided. Project in compliance with HOME program regulations and requirements.
- Woodland Heights Phase I & II: **Last monitored November 11, 2009**, Deficiencies noted regarding the calculation of income and reported income discrepancies. Inferior Housing Quality Standards were also noted. Corrective actions required, resolution provided. Project in compliance with HOME program regulations and requirements.
- Woodland Heights Phase III: **Last monitored October 29, 2009**, deficiencies noted regarding calculation of income, reported income discrepancies and prohibited lease provisions. Corrective action required, resolution provided. Project in compliance with HOME program regulations and requirements.
- Woodland Heights Phase IV: **Last monitored November 17, 2009**, no deficiencies noted during review. Project in compliance with HOME program regulations and requirements.
- Twin Elms: **Last monitored April 27, 2010**, deficiencies noted concerning income calculations and reported income discrepancies. Inferior Housing Quality Standards

(HQS) noted. Corrective action required, resolution provided. Project in compliance with HOME program regulations.

- Vine Street Lofts: **Last monitored May 20, 2010**, deficiencies noted concerning discrepancies in reported income and abbreviated lease agreements, corrective action required.

### **HOME Jurisdiction's Affirmative Marketing Actions**

The City demonstrated it is continuing to address impediments to fair housing and affirmative marketing of HOME assisted housing units. It worked to alleviate housing discrimination within its jurisdiction, promote fair housing choice for all persons, provide opportunities for all persons to reside in any HOME assisted housing development, regardless of race, color, religion, sex, disability, familial status, or national origin, promote housing that is accessible to and usable by persons with disabilities, and comply with the non-discrimination requirements of the Fair Housing Act. The Civil Rights Section of the Human Relations Division of the City Manager's Office is the primary entity within the city government of Kansas City that addresses fair housing and affirmative marketing enforcement.

A number of impediments to fair housing and affirmative marketing have been identified in Kansas City. The Civil Rights Section has in past years instituted a number of measures to attempt to alleviate these barriers. During the upcoming Action Plan year, the Section will continue to work towards the identification, evaluation and remedying of impediments to fair housing practices and affirmative marketing practices in HOME assisted units in the city. Future efforts will be made to expand relationships with other local agencies that have fair housing functions in order to diminish impediments to fair housing and to ensure that all residents of Kansas City have equitable access to decent and affordable housing.

The Section receives cases based on its outreach activities, as well as through referrals from HUD. During the past year (July 1, 2009 through June 30, 2010) the Section fielded over one hundred inquiries regarding possible discriminatory conduct, and conducted 40 formal investigations of discrimination. Most of the claims involved allegations of discrimination based on disability (13) and race (10). Of the 40 formal complaints filed, 19 were resolved through successful conciliation either prior to or after a Reasonable Cause determination had been rendered. Complainants received approximately \$37,000 in settlements.

The Civil Rights Section partnered with the City's Housing and Community Development Department to ensure affirmative marketing was utilized in HOME assisted affordable housing units. There continues to be opposition in many communities to assisted rental housing. Oftentimes this housing is associated with minority groups and some non-minority communities may be reluctant to see an influx of such housing in their communities. Kansas City will continue to be vigilant in this regard and will vigorously enforce its fair housing ordinance wherever such discriminatory acts occur.

### **Outreach to Minority and Women Owned Businesses**

There are mechanisms in place to ensure that minority and women owned businesses have opportunities to participate in any and all HOME projects. Information on any HOME funded

project or contracting opportunity is published as a public notice in several local newspapers. All contracts awarded have MBE and WBE goals and objectives. The Section 3 Office and the Small Business Development Section offer workshops on HOME and other federal funded business opportunities. The Human Relations Department certifies MBE/WBE businesses which receive technical assistance from the Small Business Development Section on various topics including the notices from the City of Kansas City, Missouri and federal contracting opportunities through referral to partner agencies.



# **Housing Opportunities for Persons With AIDS (HOPWA) Program**

## **Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes**

**OMB Number 2506-0133 (Expiration Date: 12/31/2010)**

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The HOPWA CAPER report for formula grantees provides annual information on program accomplishments in meeting the program's performance outcome measure: maintain housing stability; improve access to care; and reduce the risk of homelessness for low-income persons and their families living with HIV/AIDS. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning Regulations. The public reporting burden for the collection of information is estimated to average 45 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 68 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Overview. **The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives**

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

**The revisions contained within this edition are designed to accomplish the following: (1) provide for an assessment of unmet need; (2) streamline reporting sources and uses of leveraged resources; (3) differentiate client outcomes for temporary/short-term and permanent facility-based assistance; (4) clarify indicators for short-term efforts and reducing the risk of homelessness; and (5) clarify indicators for Access to Care and Support for this special needs population. In addition, grantees are requested to comply with the Federal Funding Accountability and Transparency Act 2006 (Public Law 109-282) which requires federal grant recipients to provide general information for all entities (including subrecipients) receiving \$25,000+ in federal funds.**

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### **PART 6: Certification of Continued Use for HOPWA Facility-Based Stewardship Units (Only)**

**Central Contractor Registration (CCR):** *This is a new reporting requirement effective October 1, 2009.* The primary registrant database for the U.S. Federal Government; CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA. Per ARRA (American Recovery and Reinvestment Act) and FFATA (Federal Funding Accountability and Transparency Act) federal regulations, all sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal Numbering System) Number and be registered with the CCR (Central Contractor Registration).

**Continued Use Periods.** Grantees that use HOPWA funds for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for ten years for HOPWA-eligible beneficiaries. For the years in which grantees do not receive and expend HOPWA funding for these activities, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 5 in CAPER.

**Final Assembly of Report.** After the entire report is assembled, please number each page sequentially.

**Filing Requirements.** Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C. 20410.

**Definitions: Facility-Based Housing Assistance:** All HOPWA housing expenditures which provide support to facilities, including community residences, SRO dwellings, short-term or transitional facilities, project-based units, master leased units, scattered site units leased by the organization, and other housing facilities approved by HUD.

**Grassroots Organization:** An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually; and six or fewer full-time equivalent employees. Local affiliates of national or larger organizations are not considered "grassroots."

**Housing Assistance Total:** The non-duplicated number of households receiving housing subsidies and residing in units of facilities that were dedicated to persons living with HIV/AIDS and their families that were supported with HOPWA or leveraged funds during this operating year.

**In-kind Leveraged Resources:** These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

**Leveraged Funds:** The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance used directly in HOPWA program delivery.

**Output:** The number of units of housing or households that receive HOPWA housing assistance during the operating year.

**Outcome:** The HOPWA assisted households who have been enabled to establish or better maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support. The goal that eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care by 2011.

**Permanent Housing Placement:** A supportive housing service that helps establish the household in the housing unit, including reasonable costs for security deposits not to exceed two months of rental costs).

**Program Income:** Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

**Short-Term Rent, Mortgage and Utility Payments (STRMU):** Subsidy or payments subject to the 21-week limited time period to prevent the homelessness of a household (e.g., HOPWA short-term rent, mortgage and utility payments).

**Stewardship Units:** Units developed, where HOPWA funds were used for acquisition, new construction and rehabilitation, but no longer receive operating subsidies. Report information for the units subject to the three-year use agreement if rehabilitation is non-substantial, and those subject to the ten-year use agreement if rehabilitation is substantial.

**Tenant-Based Rental Assistance:** (TBRA): An on-going rental housing subsidy for units leased by the client, where the amount is determined based in part on household income and rent costs. Project-based costs are considered facility-based expenditures.

**Total by Type of Housing Assistance/Services:** The non-duplicated households assisted in units by type of housing assistance dedicated to persons living with HIV/AIDS and their families or services provided that were supported with HOPWA and leveraged funds during the operating year

# Housing Opportunities for Persons with AIDS (HOPWA)

## Consolidated Annual Performance and Evaluation Report - Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 12/31/2010)

### **Part 1: Grantee Executive Summary**

As applicable, complete the charts below followed by the submission of a written narrative to questions A through C, and the completion of Chart D. Chart 1 requests general grantee information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their activities. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

### **1. Grantee Information**

<b>HUD Grant Number</b> MOH09F-001		<b>Operating Year for this report</b> <i>From (mm/dd/yy)</i> June 1, 2009 <i>To (mm/dd/yy)</i> May 31, 2010		
<b>Grantee Name</b> City of Kansas City, Missouri				
<b>Business Address</b>		414 East 12th Street		
<b>City, County, State, Zip Kansas City, Missouri 64108</b>		Kansas City	Jackson	Missouri 64106
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		44-60000201		
<b>DUN &amp; Bradstreet Number (DUNs):</b>		040710712	<b>Central Contractor Registration (CCR):</b> <b>Is the grantee's CCR status currently active?</b> <small>(See pg 2 of instructions)</small> <input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>*Congressional District of Business Address</b>		5th District		
<b>*Congressional District of Primary Service Area(s)</b>				
<b>*Zip Code(s) of Primary Service Area(s)</b>				
<b>City(ies) and County(ies) of Primary Service Area(s)</b>				
<b>Organization's Website Address</b>  www.kcmo.org		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>		
<b>Have you prepared any evaluation report?</b> <i>If so, please indicate its location on an Internet site (url) or attach copy.</i>  no				

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

<b>Project Sponsor Agency Name</b> SAVE, Inc.		<b>Parent Company Name, if applicable</b>			
<b>Name and Title of Contact at Project Sponsor Agency</b>		Zori Rodriguez, CEO			
<b>Email Address</b>		zrodriquez@saveinckc.org			
<b>Business Address</b>		P.O. Box 45301			
<b>City, County, State, Zip,</b>		Kansas City	Jackson	Missouri	64171
<b>Phone Number (with area code)</b>		816-531-8340		<b>Fax Number (with area code)</b> 816-531-4306	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		43-1465268			
<b>DUN &amp; Bradstreet Number (DUNs):</b>		83-504-4306		<b>Central Contractor Registration (CCR):</b> <b>Is the sponsor's CCR status currently active?</b> <small>(See pg 2 of instructions)</small> <input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Congressional District of Business Location of Sponsor</b>		Missouri District 5			
<b>Congressional District(s) of Primary Service Area(s)</b>		Missouri 4, 5, 6 Kansas 2, 3			
<b>Zip Code(s) of Primary Service Area(s)</b>		All zipcodes within 15-county area			
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		All cities within 15-county area			
<b>Total HOPWA contract amount for this Organization</b>		\$822,605.05			
<b>Organization's Website Address</b> www.saveinckc.org		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>			
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input checked="" type="checkbox"/>					

## 2. Project Sponsor Information

In Chart 2, provide the following information for each organization designated or selected to serve as a project sponsor, as defined by CFR 574.3.

<b>Project Sponsor Agency Name</b> reStart, Inc.		<b>Parent Company Name, if applicable</b>			
<b>Name and Title of Contact at Project Sponsor Agency</b>		Evelyn E. Craig, Executive Director			
<b>Email Address</b>		ecraig@restartinc.org			
<b>Business Address</b>		908 East 9th Street			
<b>City, County, State, Zip,</b>		Kansas City	Jackson	Missouri	64106
<b>Phone Number (with area code)</b>		816-472-5664		<b>Fax Number (with area code)</b> 816-472-6127	
<b>Employer Identification Number (EIN) or Tax Identification Number (TIN)</b>		43-1349378			
<b>DUN &amp; Bradstreet Number (DUNs):</b>		785487844		<b>Central Contractor Registration (CCR):</b> <b>Is the sponsor's CCR status currently active?</b> <small>(See pg 2 of instructions)</small> <input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Congressional District of Business Location of Sponsor</b>		Missouri District 5			
<b>Congressional District(s) of Primary Service Area(s)</b>		Missouri 4, 5, 6 Kansas 2, 3			
<b>Zip Code(s) of Primary Service Area(s)</b>		All zipcodes within 15-county area			
<b>City(ies) and County(ies) of Primary Service Area(s)</b>		All cities within 15-county area			
<b>Total HOPWA contract amount for this Organization</b>		\$56,094			
<b>Organization's Website Address</b> www.restartinc.org		<b>Does your organization maintain a waiting list?</b> <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  <b>If yes, explain in the narrative section how this list is administered.</b>			
<b>Is the sponsor a nonprofit organization?</b> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  <i>Please check if yes and a faith-based organization.</i> <input checked="" type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>					

### **A. Grantee and Community Overview**

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website.

The HOPWA funds are administered in the Kansas City, Missouri eligible metropolitan statistical area (EMSA) by the Kansas City, Missouri Health Department. The Health Department is the designated grantee for a 15-county metropolitan area.

The counties include nine in Missouri, Bates, Caldwell, Cass, Clay, Clinton, Jackson, Lafayette, Platte, and Ray and six in Kansas, Franklin, Johnson, Leavenworth, Linn, Miami and Wyandotte. The Kansas City, Missouri Health Department contracts with two Project Sponsors to deliver the following HOPWA services:

1. SAVE, Inc. provides supportive services, TBRA, STRMU, permanent housing placement assistance, and operating costs for both short-term/transitional and permanent housing facilities and receives administrative costs.
2. ReStart, Inc. provides operating costs for a short-term/transitional facility and receives administrative costs.

During this program year, SAVE, Inc. served 284 clients and ReStart was able to serve 39 HOPWA clients with housing assistance. All clients received case management services. Both agencies provide housing assistance thru coordination between our Housing and Employment Specialist and the Case Managers. Together, they assisted clients with housing and employment services. We currently do not have a waiting list for clients.

SAVE, Inc was founded in 1986 in response to the HIV/AIDS crisis when two businessmen went to their local priest and told him that another neighbor's son was dying of this disease and they want to help. From that initial act of compassion a home was purchased to serve as Missouri's first AIDS hospice. Today, "through comprehensive housing solutions, SAVE, Inc. empowers those living with, or at risk for HIV/AIDS to live healthy, stable lives with personal dignity." (Mission Statement)

SAVE, Inc offers a continuum of housing services from emergency assistance (to prevent homelessness); Transitional Assistance (for clients to gain access to permanent housing); an eight bed transitional housing facility; and permanent housing (through both site specific subsidized housing and scattered site voucher programs). SAVE, Inc also sees housing as a prevention tool to stop the spread of HIV/AIDS, by managing scattered site vouchers for those who are homeless and disabled. SAVE, Inc. has extensive experience managing federal housing programs that are not limited solely to HOPWA funds, but Supportive Housing Program funds and Shelter Plus Care as well.

SAVE, Inc serves the entire 15 county Eligible Metropolitan Statistical Area (EMSA) as defined by HUD for the Kansas City region with its housing programs. Any HIV infected person who is living in any of these 15 counties may receive any one or any combination of housing activities as assessed and authorized by their Ryan White Case Manager.

The contact person for all housing programs is Zori Rodríguez, CEO. Housing options range from: Emergency Assistance, Transition Housing Assistance, Stepping Stones Transitional Housing, Transitional Housing for Addiction Recovery, Rental Assistance Due to Medical Crisis, HOPWA Interim Rental Assistance, Supportive Housing Program Rental Assistance, Shelter Plus Care Rental Assistance, SAVE, Inc. owned and managed section 8-11 housing, SAVE Home, 24 hour care facility, and household goods.

reStart, Inc., is an interfaith ministry committed to providing shelter and supportive services to homeless men, women, youth and families with the goal of helping them move toward independence and self-sufficiency and ending homelessness in our community.

What began as an outreach to bring homeless adults off the streets has become a center for the homeless providing a full continuum of comprehensive care. reStart annually serves over 7,500 individuals. We have an Overnight Emergency Shelter serving 60 men and 33 women each night; an Emergency Shelter for 11 families with children; an Emergency Shelter and Outreach program for 10 homeless youth (boys and girls ages 12-18); Transitional Living programs for 30 single men and women, 4 unaccompanied youth and 38 families with children; two Permanent Housing programs for 19 men and women with serious physical disabilities or mental health issues; and a Homeless Services Drop-in Day Center serving approximately 175 clients a day. reStart is also a part of the Homeless Prevention and Rapid Re-housing program through Jackson County and Kansas City.

In 2009, reStart provided shelter for 335 families in our Family Emergency Shelter and Family Transitional Living programs—a 30% increase over 2008. More than half of the families at reStart were headed by a single mother and more than half of the children of families at reStart were under 6 years of age. In our transitional living programs for single adults, half came from our Overnight Emergency Shelter and our Homeless Services Center, and one-third were persons living with HIV/AIDS. reStart also served over 3,000 youth in 2009, including street outreach, an increase of 40% over 2008. Permanent housing placements were provided to 41 chronically homeless adults with a severe and persistent mental illness. Additionally, our Homeless Services Center has served over 9,333 unduplicated individuals since its inception in 2005—2,941 of which were served in 2009.

In 2003, we hired our first mental health therapist funded through a contract with the Jackson County Community Mental Health Levy. In 2006, 2007 and 2008 with sustained funding from the Mental Health Levy and new funding from the REACH Healthcare Foundation and the Health Care Foundation of Greater Kansas City, we were able to add a part-time therapist to work with the youth in our Youth Emergency Shelter and two clinical case workers to provide mental health referral services for homeless adults. In 2009, while losing dedicated funding for the clinical case managers, we were able to add three additional full-time therapists to our clinical team through funding from the REACH Healthcare Foundation and the Health Care Foundation of Greater Kansas City. With the four therapists, we are able to provide on-site mental health services (e.g., individual, family and group therapies) to youth, adults, families and children in all our programs. One therapist works with the youth and their families in our Youth Emergency Shelter and Youth Transitional Living programs. Another works with the adults in our Overnight Emergency Shelter and the families and children in our Family Emergency Shelter. One therapist works

with the adults in our Transitional Living and Permanent Housing programs, and one works with the families and children in our Family Transitional Living programs.

In addition to mental health and substance abuse services, reStart provides multiple programs and services—case management, employment assistance, housing assistance, financial assistance, life skills, health care advocacy, and children’s services—that support homeless adults, youth, families and children. Our goal is to end homelessness. Toward achieving our mission, two priorities have been uncovered—providing permanent supportive housing and stopping the cycle of generational homelessness.

For almost 30 years, reStart has been at the forefront in working with the homeless in Kansas City. We are uniquely in a position, through our experience and location, to provide assessment and treatment to the homeless and their mental health issues. Issues of trust are significant in working with individuals who are homeless. Being able to provide on-site counseling, substance abuse and trauma services to people where they live can remove one significant barrier to engaging individuals in treatment services. We have found that individuals who have access to on-site services are more likely to engage in treatment than those who must be referred to facilities outside of reStart. We have also found a positive correlation between individuals and families engaged in mental health services at reStart and those who succeed in gaining permanent housing.

In January, 2010, reStart entered into an agreement with the Missouri Department of Transportation (MODOT). This agreement was to employ reStart residents for the state-wide effort of collecting litter. Since its conception, our clients have successfully worked this program without any disciplinary issues. Clients also report a sense of belonging, self worth, and self- sufficiency in earning a paycheck.

In May, reStart responded to the client’s survey on the Margaret Kemp Park. With the installation of a camera system from Kansas City Parks and Recreation and the consistent surveillance and monitoring of the Kansas City Police department, our families and children have returned to family recreational activities at the park.

In response to safety, reStart has also installed an internal camera and monitor system throughout reStart. Clients have expressed a sense of security knowing the electronic entry in the front and back door is monitored 24//7.

We have broadened our health program to address clients health care as a critical need in reStart’s programming. A health care educator and a health care benefits positions were created to assist individuals and families with obtaining health benefits and providing educational classes and workshops on health issues. We can offer free flu shots, HIV screenings, diabetes screens have been provided to individuals and families at reStart. In addition, we will soon introduce a new nutritional program to address a healthier attitude and lifestyle. In June 2010, we began collaboration with Don Bosco to offer Medicaid registration for young women and children.

*B. Annual Performance under the Action Plan*

Provide a narrative addressing each of the following four items:

**1. Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

**2. Outcomes Assessed.** Assess program goals against actual client outcomes for achieving housing stability, reducing risks of homelessness, and improving access to care. If current year results are lower than the national program targets (80 percent of HOPWA clients maintain housing stability, avoid homelessness and access care), please describe the steps being taken to achieve the national outcome goal in next operating year.

**3. Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

**4. Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

Outputs Reported: During the past year SAVE, Inc. hired an additional half time staff to assist with the increased number of services being offered. See page 8 for funding for each eligible activity. Services were based on where the client lives: 78% of these families live in Jackson County, MO, 10.5% live in Johnson County, KS, and 10% live in Wyandotte County, KS. Currently, SAVE, Inc. serves less than 1% of clients who live outside these three counties.

Outcomes Assessed: 100% of the participants receiving services have a housing plan as assessed and implemented through their case manager. Additionally, 100% have had primary care visits, access to medical insurance/assistance and assessment for income benefits for which the participant qualifies. This is assessed and a treatment plan developed with the medical care provider and case manager.

Coordination: SAVE, Inc. is a member of the Kansas City Homeless Services Coalition which coordinates care for the homeless throughout Kansas City. This is an opportunity for SAVE, Inc. to stay abreast of all funding options and programs which the clientele we serve may also be eligible.

reStart provided short-term housing for 39 unduplicated clients during this program year. While 9 clients still remain, 26 have moved on to a permanent housing placement, two have moved on to another transitional living shelter and one moved into a substance abuse program. We also provided shelter to two families during this program year. Our contracted funding source provided short-term housing for up to 21 weeks for HOPWA clients. With this, we provided bed nights for clients enrolled in our program.

reStart, Inc.

Our program goals are to ensure our clients obtain permanent housing, increased wages and at least accomplish one self-actualized goal. We have increased our client's ability to obtain housing through the federal HPRP Rapid-Re-housing Program. During this reporting

year, 26 (66% out of 39) HOPWA clients obtained permanent housing.

reStart, Inc., currently has and maintains several community collaborations. reStart and SAVE have two Memorandums of Understanding in place. One MOU is to address the housing need between the agencies who serve the same populations. The second is to provide job readiness and life skills to our HOPWA population onsite at reStart Inc. Other collaborations include the following: The Full Employment Council (FEC) made reStart a statewide network access point (SNAP) location that provides computers allowing clients the opportunity to seek employment, housing and apply for benefits. The United Services Community Action Agency (USCAA) provides onsite job readiness training and life skills classes to adults and children. The Urban Financial Group educates families of under-served communities about budgeting, financial stability and economic development. The Parents-As-Teacher's program provides families services by a certified parent educator. The Helping Art Liberate Options (HALO) Foundation provides weekly creative arts groups to children in our programs. The Hollis Camp provides a one-week summer camp program for children. We receive referrals to our programs from Truman Medical Center Behavioral Health (TMCBH) and refer clients needing psychiatric and medication services. We receive and send referrals to Rediscover, an agency providing inpatient and outpatient substance abuse treatment to adults and parents. We also refer clients with substance abuse issues needing more intensive day treatment and inpatient services to the Imani House which is affiliated with Swope Health Services. We work with the KC Free Health Clinic and the Good Samaritan Project with clients afflicted with HIV/AIDS. We work with the Veteran's Administrations (VA) to access medical and mental health services for homeless veterans. We refer victims of domestic violence to Rose Brooks Center and Hope House, two domestic violence shelters in the Kansas City area, and plan to develop further collaboration projects to provide staff and clients at reStart with education on the issues of domestic violence. We plan to develop a partnership with the National Alliance on Mental Illness (NAMI) in Kansas City to help us develop a consumer advocacy group at reStart and to provide trainings and education to reStart staff and consumers on various mental health issues.

Technical Assistance:

Technical assistance is always beneficial. Our director of Programs and Services attends technical assistance conferences and meetings as offered.

*C. Barriers and Trends Overview*

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input checked="" type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input type="checkbox"/> Housing Affordability	<input type="checkbox"/> Other, please explain further		

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.
3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

1. Barriers: The major barrier to meeting the housing needs of those living with HIV/AIDS in the KC area is lack of funding. SAVE, Inc. continues to explore private and public funding to increase the services.
2. Trends in the Community: There remains a stigma against those living with HIV/AIDS among the general population. Even a program reviewer who came to inspect some facilities thought he should wear a mask and gloves by just entering the property as he was afraid that he would contract the disease.
3. SAVE, Inc. conducted a client satisfaction survey this past year. 300 surveys of the 550 were returned. 98% of the clients responding said that they agreed or strongly agreed that the services they were receiving were delivered in a manner that treated them with dignity and respect. 98% also agreed or strongly agreed that they were better able to take care of all of their needs since receiving housing assistance.
4. restart, Inc., clients living in our short-term housing program may need housing resources well after the 21 weeks are expended. reStart Inc is currently exploring shelter plus voucher options to expedite the placing of HOPWA clients in permanent housing prior to the end of their 21 week stay.
5. restart, Inc., the trend in the community are simple, clients are living longer, so there is a need for longer term solutions to address the needs of person's with HIV/AIDS. They need longer term housing, employment versus Social security Income, and continued education on medication compliance issues.
6. restart, Inc., ICF International carries out evaluations of government programs using a combination of quantitative and qualitative techniques. Our evaluators do the following:
  - Assess the effectiveness of a program in terms of outcomes
  - Assess the efficiency of the processes by which a program achieves its outcomes
  - Measure performance across time
  - Determine the options available to implement a program
  - Identify and appraise potential improvements to existing programs

In the report, ICF International determined that the HOPWA program, as intended, predominantly serves extremely low-income and very low-income persons living with HIV/AIDS, including many people facing additional life barriers. Our findings also indicate

that program flexibility helps meet clients' housing needs and preferences. Overall, HOPWA appears to enhance clients' housing stability, and clients report a high level of satisfaction with the housing that they receive.

**D. Unmet Housing Needs: An Assessment of Unmet Housing Needs**

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require housing assistance but are not currently served by HOPWA in this service area.

In Line 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Table 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool. *Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.*

In Rows a through c, enter the number of HOPWA-eligible households by type of housing assistance whose housing needs are not met. For an approximate breakdown of overall unmet need by type of housing assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds.

**1. Assessment of Unmet Need for HOPWA-eligible Households**

1. Total number of households that have unmet housing needs	= 700
<i>From Item 1, identify the number of households with unmet housing needs by type of housing assistance</i>	
a. Tenant-Based Rental Assistance (TBRA)	= 266
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	= 161
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	= 273

**2. Recommended Data Sources for Assessing Unmet Need (check all sources used)**

= Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
= Data from client information provided in Homeless Management Information Systems (HMIS)
x = Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need
= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
= Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
= Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

**End of PART 1**

**PART 2: Sources of Leveraging**

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars.

[1] Sources of Leveraging		Total Amount of Leveraged Dollars (for this operating year)	
		[2] Housing Assistance	[3] Supportive Services and other non-direct housing costs
1.	Program Income	= 0	= 0
2.	Federal government (please specify):	= 0	= 0
	Sec. 811 Tenant Assistance	= \$146,392	= 0
	Supportive Housing Programs	= 0	= \$476,948
		= 0	= 0
3.	State government (please specify)	= 0	= 0
	Missouri Housing Trust Fund	= \$3,034	= 0
		= 0	= 0
		= 0	= 0
4.	Local government (please specify)	= 0	= 0
	Jackson County, MO	= \$20,819	= 0
		= 0	= 0
		= 0	= 0
5.	Foundations and other private cash resources (please specify)	= 0	= 0
	AIDS Service Foundation	= \$65,969	= 0
	Other Foundations	= \$5,350	= 0
		= 0	= 0
6.	In-kind Resources	= 0	= 0
7.	Resident rent payments in Rental, Facilities, and Leased Units	= \$113,906	= 0
8.	Grantee/project sponsor (Agency) cash	= \$118,481	= 0
9.	<b>TOTAL (Sum of 1-7)</b>	= \$355,470	= \$476,948

**End of PART 2**

**PART 3: Accomplishment Data - Planned Goal and Actual Outputs**

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

*Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.*

**1. HOPWA Performance Planned Goal and Actual Outputs**

<b>HOPWA Performance Planned Goal and Actual</b>		Output Households				Funding	
		HOPWA Assistance		Non-HOPWA		e.	f.
		a.	b.	c.	d.		
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
<b>Housing Subsidy Assistance</b>		<b>Output Households</b>					
1.	Tenant-Based Rental Assistance	107	106				513,467
2a.	Households in permanent housing facilities that receive operating subsidies/leased units	86	84				194,015
2b.	Households in transitional/short-term housing facilities that receive operating subsidies/leased units	45	39				
3a.	Households in permanent housing facilities developed with capital funds and placed in service during the program year	0	0				
3b.	Households in transitional/short-term housing facilities developed with capital funds and placed in service during the program year	45	39			35,944	35,944
4.	Short-Term Rent, Mortgage and Utility Assistance	66	108				75,492
5.	Adjustments for duplication (subtract)	11	14				
6.	<b>Total Housing Subsidy Assistance</b>	338	362				818,918
<b>Housing Development (Construction and Stewardship of facility based housing)</b>		<b>Output Units</b>					
7.	Facility-based units being developed with capital funding but not opened (show units of housing planned)						
8.	Stewardship Units subject to 3 or 10 year use agreements						
9.	<b>Total Housing Developed</b>						
<b>Supportive Services</b>		<b>Output Households</b>					
10	Supportive Services provided by project sponsors also a. delivering HOPWA housing assistance	393	360				251,861
10	Supportive Services provided by project sponsors serving b. households who have other housing arrangements						
11	Adjustment for duplication (subtract)						
12	<b>Total Supportive Services</b>	393	360				251,861
<b>Housing Placement Assistance Activities</b>							
13.	Housing Information Services						
14.	Permanent Housing Placement Services						
15.	Adjustment for duplication						
16.	<b>Total Housing Placement Assistance</b>						

Grant Administration and Other Activities					
17.	Resource Identification to establish, coordinate and develop housing assistance				
18.	Technical Assistance (if approved in grant agreement)				
19.	Grantee Administration (maximum 3% of total HOPWA grant)				
20.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)				54,889
<b>Total Expenditures for program year (Sum of rows 6, 9, 12, 16, and 20)</b>					<b>1,125,668</b>

## 2. Listing of Supportive Services

Report on the use of HOPWA funds for all supportive services. In Rows 1 through 16, provide the (unduplicated) total of all households and expenditures for each type of supportive service for all project sponsors.

Supportive Services		Number of <u>Households</u> Receiving HOPWA Assistance	Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	0	0
2.	Alcohol and drug abuse services	13	20,627
3.	Case management/client advocacy/ access to benefits & services	360	231,234
4.	Child care and other child services	0	0
5.	Education	0	0
6.	Employment assistance and training	0	0
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	0	0
8.	Legal services	0	0
9.	Life skills management (outside of case management)	0	0
10.	Meals/nutritional services	0	0
11.	Mental health services	0	0
12.	Outreach	0	0
13.	Transportation	0	0
14.	Other Activity (if approved in grant agreement). Specify: Transitional Housing	0	0
15.	<b>Adjustment for Duplication (subtract)</b>	13	
16.	<b>TOTAL Households receiving Supportive Services (unduplicated)</b>	360	251,861

**End of PART 3**

**Part 4: Summary of Performance Outcomes**

HOPWA Long-term Performance Objective: *Eighty percent of HOPWA clients will maintain housing stability, avoid homelessness, and access care each year through 2011.*

**Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)**

In Column 1, report the total number of eligible households that received HOPWA housing assistance, by type. In Column 2, enter the number of households continuing to access each type of housing assistance, the following year. In Column 3, report the housing status of all households that exited the program. Columns 2 (Number of Households Continuing) and 3 (Exited Households) summed will equal the total households reported in Column 1. *Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.*

<b>[A] Permanent Housing Assistance</b>	<b>[1] Total Number of Households Receiving Housing Assistance</b>	<b>[2] Assessment: Number of Households Continuing with this Housing (per plan or expectation for next year)</b>	<b>[3] Assessment: Number of Exited Households and Housing Status</b>		
<b>Tenant-Based Rental Assistance</b>	= 104	= 86	1 Emergency Shelter/Streets	= 0	
			2 Temporary Housing	= 0	
			3 Private Housing	= 8	
			4 Other HOPWA	= 0	
			5 Other Subsidy	= 4	
			6 Institution	= 1	
			7 Jail/Prison	= 0	
			8 Disconnected/Unknown	= 5	
			9 Death	= 0	
<b>Permanent Supportive Housing Facilities/Units</b>	= 80	= 64	1 Emergency Shelter/Streets	= 0	
			2 Temporary Housing	= 0	
			3 Private Housing	= 4	
			4 Other HOPWA	= 2	
			5 Other Subsidy	= 2	
			6 Institution	= 0	
			7 Jail/Prison	= 0	
			8 Disconnected/Unknown	= 5	
			9 Death	= 3	
<b>[B] Transitional Housing Assistance</b>	<b>[1] Total Number of Households Receiving Housing Assistance</b>	<b>[2] Of the Total Number of Households Receiving Housing Assistance this Operating Year</b>		<b>[3] Assessment: Number of Exited Households and Housing Status</b>	
<b>Transitional/Short-Term Supportive Facilities/Units</b>	= 39	Total number of households that will continue in residences:	= 9	1 Emergency Shelter/Streets	= 0
		2 Temporary Housing		=	
		3 Private Housing		= 26	
		4 Other HOPWA		=	
		Total number of households whose tenure exceeded 24 months:	= 0	5 Other Subsidy	=
		6 Institution		=	
		7 Jail/Prison		=	
		8 Disconnected/unknown		= 4	
		9 Death		=	

**Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Assistance)**

Report the total number of households that received STRMU assistance in Column 1. In Column 2, identify the result of the housing assessment made at time of assistance, or updated in the operating year. (Column 3 provides a description of housing outcomes; therefore, data is not required.) In Row 1a, enter the total number of households served in the prior operating year that received STRMU assistance this year. In Row 1b, enter the total number of households that received STRMU Assistance in the 2 prior operating years that received STRMU assistance this year. *Note: The sum of Column 2 should equal the number of households reported in Column 1.*

**Assessment of Households receiving STRMU Assistance**

[1] STRMU Housing Assistance	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
= 100	Maintain Private Housing without subsidy ( <i>e.g. Assistance provided/completed and client is stable, not likely to seek additional support</i> )	= 100	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy	= 0	
	Other HOPWA support (PH)	= 0	
	Other housing subsidy (PH)	= 0	
	Institution ( <i>e.g. residential and long-term care</i> )	= 0	
	Likely to maintain current housing arrangements, with additional STRMU assistance	= 0	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term ( <i>e.g. temporary or transitional arrangement</i> )	= 0	
	Temporary/non-permanent Housing arrangement ( <i>e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days</i> )	= 0	
	Emergency Shelter/street	= 0	<i>Unstable Arrangements</i>
	Jail/Prison	= 0	
	Disconnected	= 0	
	Death	= 0	<i>Life Event</i>
1a. Total number of households that received STRMU assistance in the prior operating year, that also received STRMU assistance in the current operating year.			= 0
1b. Total number of those households that received STRMU assistance in the two (2 years ago) prior operating years, that also received STRMU assistance in the current operating year.			= 0

### Section 3. HOPWA Outcomes on Access to Care and Support

#### 1A. Status of Households Accessing Care and Support by Project Sponsors delivering HOPWA Housing Assistance/Housing Placement/Case Management

Use Table 1 A for project sponsors that provide HOPWA housing assistance/housing placement with or without case management services. In Table 1A, identify the number of client households receiving any type of HOPWA housing assistance that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. *Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 1C and 1D.*

<i>Categories of Services Accessed</i>	<b>Households Receiving Housing Assistance within the Operating Year</b>	<b>Outcome Indicator</b>
1. Has a housing plan for maintaining or establishing stable on-going housing.	284	<i>Support for Stable Housing</i>
2. Has contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan..	323	<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan,	284	<i>Access to Health Care</i>
4. Has accessed and can maintain medical insurance/assistance.	284	<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income.	0	<i>Sources of Income</i>

#### 1B. Number of Households Obtaining Employment

*In Table 1B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. Note: This includes jobs created by this project sponsor or obtained outside this agency.*

<b>Categories of Services Accessed</b>	<b>Number of Households that Obtained Employment</b>	<b>Outcome Indicator</b>
Total number of households that obtained an income-producing job	4	<i>Sources of Income</i>

#### Chart 1C: Sources of income include, but are not limited to the following (*Reference only*)

• Earned Income	• Veteran's Pension
• Unemployment Insurance	• Pension from Former Job
• Supplemental Security Income (SSI)	• Child Support
• Social Security Disability Income (SSDI)	• Alimony or Other Spousal Support
• Veteran's Disability Payment	• Retirement Income from Social Security
• General Assistance, or use local program name	• Private Disability Insurance
• Temporary Assistance for Needy Families	• Worker's Compensation

(TANF) income, or use local program name

**Chart 1D: Sources of medical insurance and assistance include, but are not limited to the following**  
***(Reference only)***

- |   |   |
|---|---|
| <ul style="list-style-type: none"><li>• MEDICAID Health Insurance Program, or local program name</li><li>• Veterans Affairs Medical Services</li><li>• State Children’s Health Insurance Program (SCHIP), or local program name</li></ul> | <ul style="list-style-type: none"><li>• MEDICARE Health Insurance Program, or local program name</li><li>• AIDS Drug Assistance Program (ADAP)</li><li>• Ryan White-funded Medical or Dental Assistance</li></ul> |
|---|---|

**2A. Status of Households Accessing Care and Support through HOPWA-funded Services receiving Housing Assistance from Other Sources**

*In Table 2A, identify the number of client households served by project sponsors receiving HOPWA-funded housing placement or case management services who have other and housing arrangements that demonstrated improved access or maintained connections to care and support within the program year by: having a housing plan; having contact with a case manager/benefits counselor; visiting a primary health care provider; accessing medical insurance/assistance; and accessing or qualifying for income benefits. Note: For information on types and sources of income and medical insurance/assistance, refer to Charts 2C and 2D.*

<b>Categories of Services Accessed</b>	<b>Households Receiving HOPWA Assistance within the Operating Year</b>	<b>Outcome Indicator</b>
1. Has a housing plan for maintaining or establishing stable on-going housing.	284	<i>Support for Stable Housing</i>
2. Successfully accessed or maintained qualification for sources of income.	284	<i>Sources of Income</i>
3. Had contact with a primary health care provider consistent with the schedule specified in clients individual service plan.	284	<i>Access to Health Care</i>
4. Has accessed and can maintain medical insurance/assistance.	284	<i>Access to Health Care</i>
5. Has contact with case manager, benefits counselor, or housing counselor consistent with the schedule specified in client’s individual service plan.	284	<i>Access to Support</i>

**2B. Number of Households Obtaining Employment**

*In Table 2B, identify the number of recipient households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA funded: job training, employment assistance, education or related case management/counseling services. Note: This includes jobs created by this project sponsor or obtained outside this agency.*

<b>Categories of Services Accessed</b>	<b>Number of Households that Obtained Employment</b>	<b>Outcome Indicator</b>
Total number of households that obtained an income-producing job	0	<i>Sources of Income</i>

**Chart 2C: Sources of income include, but are not limited to the following (Reference only)**

- |   |   |
|---|---|
| <ul style="list-style-type: none"> <li>• Earned Income</li> <li>• Unemployment Insurance</li> <li>• Supplemental Security Income (SSI)</li> <li>• Social Security Disability Income (SSDI)</li> <li>• Veteran’s Disability Payment</li> <li>• General Assistance, or use local program</li> </ul> | <ul style="list-style-type: none"> <li>• Veteran’s Pension</li> <li>• Pension from Former Job</li> <li>• Child Support</li> <li>• Alimony or Other Spousal Support</li> <li>• Retirement Income from Social Security</li> <li>• Private Disability Insurance</li> </ul> |
|---|---|

name	<ul style="list-style-type: none"> <li>• Temporary Assistance for Needy Families (TANF) income, or use local program name</li> </ul>	<ul style="list-style-type: none"> <li>• Worker's Compensation</li> </ul>
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**Chart 2D: Sources of medical insurance and assistance include, but are not limited to the following (Reference only)**

<ul style="list-style-type: none"> <li>• MEDICAID Health Insurance Program, or local program name</li> <li>• Veterans Affairs Medical Services</li> <li>• State Children's Health Insurance Program (SCHIP), or local program name</li> </ul>	<ul style="list-style-type: none"> <li>• MEDICARE Health Insurance Program, or local program name</li> <li>• AIDS Drug Assistance Program (ADAP)</li> <li>• Ryan White-funded Medical or Dental Assistance</li> </ul>
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**End of PART 4**

## **Assessment of Relationships of ESG Funds to Goals and Objectives**

### **Identification of actions taken to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).**

The objectives of the Emergency Shelter Grant program begin with it being the first step in the Continuum of Care. The Emergency Shelter Grants (ESG) Program provides funds for emergency shelters—immediate alternatives to the street—transitional housing that helps people reach independent living. Grantees use ESG funds to operate these facilities, provide essential social services, and prevent homelessness.

### **Evaluation of progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the consolidated plan.**

The Emergency Shelter Grant Program works with helping homeless individuals and families. They also work with subpopulations within this group, such as victims of domestic violence, youth, people with mental illness, families with children and veterans. ESG funds can also be used to aid people who are at imminent risk of becoming homeless due to evictions, foreclosure, or utility shutoff. Expending funds from homeless prevention has continued to be difficult. During the 2009 grant year, we allocated a total of \$64,947 in homeless prevention funds to organizations that exclusively work with homeless prevention. As of June 30, 2010, \$48,947 has been spent over the course of the grant year. \$16,000 had to be reallocated to another category in order for the funding to be spent. There is still a total of \$1,098.27 of unspent Homeless Prevention funds.

### **Details of how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.**

The 2009 ESG funding was used to serve several sub-populations.

**Chart 1****2009 Emergency Shelter Grant Program**

<b>Sub-Population</b>	<b>No.</b>	<b>% of Total</b>
Chronically Homeless	848	18%
Severely Mentally III	656	14%
Chronic Substance Abuse	802	17%
Veterans	224	5%
Persons w/HIV Aids	47	1%
Victims of Domestic Violence	1952	42%
Elderly	113	2%
Youth Under 18	0	0%
	<b>4642</b>	

**Chart 2****2009 Continuum of Care Homeless Assistance Grant**

<b>Sub-Population (Sheltered)</b>	<b>No.</b>	<b>% of Total</b>
Chronically Homeless	314	17%
Severely Mentally III	425	23%
Chronic Substance Abuse	396	21%
Veterans	182	10%
Persons w/HIV Aids	245	13%
Victims of Domestic Violence	112	6%
Elderly	194	10%
Youth Under 18	1	.0005%
	<b>1869</b>	

**Method of Distribution**

It is possible to obtain a copy of the 2009 CAPER through any of the following locations:

Kansas City, Missouri Main Public Library, 14 West 10<sup>th</sup> Street  
Housing and Community Development Department, 11<sup>th</sup> Floor, City Hall, 414 E. 12<sup>th</sup> Street  
Robert J. Mohart Multi Purpose Center, 3200 Wayne Avenue

**Online at:** <http://www.kcmo.org/housing.nsf/web/home>

## V. Public Participation

<b>CITIZEN PARTICIPATION PLANNING &amp; CITY COUNCIL APPROVAL SCHEDULE</b>	
<b>September 28, 2008</b> Public Notice for the October Public Informational Hearings and Overall Schedule Issued for Publication in three Kansas City Area Newspapers ( <i>Kansas City Star, The Call and Dos Mundos</i> ). Also posted online at <a href="http://www.kcmo.org/housing">www.kcmo.org/housing</a>	
<b>2009 Application - Public Informational Hearings:</b>	
September 28, 2008 Public Notice for the October Public Informational Hearings and Overall Schedule Issued for Publication in three Kansas City Area Newspapers ( <i>Kansas City Star, The Call and Dos Mundos</i> ). Also posted online at <a href="http://www.kcmo.org/housing">www.kcmo.org/housing</a>	
2009 Application - Public Informational Hearings:	
October 1, 2008	1 <sup>st</sup> Meeting – Hillcrest Comm. Cntr, 10401 Hillcrest Rd. – 6:00 P.M.
October 7, 2008	2 <sup>nd</sup> Meeting – Robert J Mohart Center, 3200 Wayne, 6:00 P.M.
October 9, 2008	3 <sup>rd</sup> Meeting – City Hall, 6 <sup>th</sup> Flr. 10:00 a.m.
October 16, 2008	4 <sup>th</sup> Meeting – Line Creek Comm. Center -5940 NW Waukomis Dr – 6:00 P.M.
October 22, 2008	5 <sup>th</sup> Meeting – Brush Creek Community Center – 3801 Emanuel Cleaver Blvd. 6:00 P.M.
October 31, 2008	Citizen Participation Plan Administratively Adopted (30-day review period)
November 14, 2008	<u>All 2009 Funding RFP's Due to City by 12:00 noon</u>
December 12, 2008	RFP's Reviewed by Staff and Recommendations Completed
December 19, 2008	Submittal of Consolidated Plan Funding Recommendations to City Manager for Review
January 30, 2009	Briefing of Citizens Advisory Council on 2009 Consolidated Plan Funding Recommendations – Public Meeting – 10 <sup>th</sup> Floor Committee Room – 9:00 a.m. – 11:00 a.m.
February 22, 2009	Draft Consolidated Plan Recommendations published in <i>Kansas City Star, Dos Mundos, The Kansas City Call</i> and available on City's website, <a href="http://kcmo.org">kcmo.org</a> .
February 25, 2009	2009 Consolidated Plan Funding Recommendations Presented to Housing Committee, Public testimony* taken by the City Council; City Council Chambers, 10 <sup>th</sup> Floor, City Hall, 414 East 12 <sup>th</sup> Street, 12:00 p.m.
March 04, 2009	2009 Consolidated Plan Funding Recommendations Presented to Housing Committee, Public testimony* taken by the City Council; City Council Chambers, 10 <sup>th</sup> Floor, 414 E. 12 <sup>th</sup> Street, 12:00 p.m.
March 11, 2009	Consolidated Plan Reviewed, Public testimony* taken by the City Council; City Council Chambers, 10 <sup>th</sup> Floor, 414 East 12 <sup>th</sup> Street, 12:00 p.m.
March 12, 2009	City Council approval of 2009 Consolidated Plan prior to submission to HUD
March 31, 2009	Consolidated Plan submitted to HUD - begins HUD 45 - day Review Period
June 1, 2009	2009 Consolidated Plan Program Year Begins
August 12, 2010	Public Hearing on 2009 Annual Performance and Evaluation Report (CAPER), MainCor, 3215 Main Street – 6:00 P.M.
August 31, 2010	2009 Consolidated Annual Performance and Evaluation Report (CAPER) due to HUD

## **VI. Summary Tables**

### **Summary of Resources and Distribution Funds**

#### **Activity and Beneficiary Data**

**Table 1C - Summary of Specific Housing/Community Development Objectives (annual performance ESG, HOPWA & Continuum of Care)**

**Table 2C - Summary of Specific Housing/Community Development Objectives (year one CDBG & HOME performance compared to the five year plan)**

**Table 3A - Summary of Specific Annual Objectives (CDBG, HOME, ESG, HOPWA)**

**Table 3B - Annual Affordable Housing Completion Goals**

## Summary of Resources and Distribution Funds

	Funds			# Persons		# Housing		#Job	# Business
	Budgeted	Expended		Goal	Actual	Goal	Actual		
<b>Summary of Expenditures:</b>									
<b>Programs for the Homeless and Very Low Income Persons:</b>	\$476,547	\$392,910		5,900	6,285				
<b>Special Needs Housing:</b>	\$531,953	\$340,984		305	470				
<b>Public Services to Low Income Persons:</b>	\$1,053,424	\$280,142		7475	17480				
<b>Neighborhood Center Services:</b>	\$385,476	\$220,182		3200	4368				
<b>Total Human Services</b>	<b>\$2,447,400</b>	<b>\$1,234,219</b>		<b>16880</b>	<b>28603</b>				
<b>Systematic Code Enforcement Program/ Building Conditions Survey:</b>	\$1,000,000	\$719,605	15,184 Inspections						
<b>Public Facilities:</b>	\$536,781	\$48,486							
<b>Multi-Family Housing Activities in Neighborhood Service Delivery Areas:</b>	\$2,629,119	\$190,000				460	0		
<b>Single Family Housing Activities in Neighborhood Service Delivery Areas:</b>	\$5,544,889	\$2,963,732				875	1290		
<b>Total for Housing Production Programs:</b>	<b>\$8,174,008</b>	<b>\$3,153,732</b>				<b>1335</b>	<b>1290</b>		
<b>Total for Economic Opportunity Activities:</b>	<b>\$850,309</b>	<b>\$711,362</b>						<b>79</b>	<b>43</b>
<b>Planning, Management, &amp; Audit Costs</b>	<b>\$2,238,013</b>	<b>\$963,478</b>							
<b>Section 108 Debt Repayment</b>	<b>\$1,491,249</b>	<b>\$1,182,593</b>							
<b>Total 2009 CAPER Budget /Expenditures</b>	<b>\$16,737,760</b>	<b>\$8,013,475</b>							

2009 CAPER – Beneficiary Data by Activity

June 1, 2009 to May 31, 2010

<b>2009 CDBG Public Service</b>		<b>Black</b>	<b>White</b>	<b>Asian</b>	<b>American Indian/Native Alaskan</b>	<b>Hawaiian/Pacific Islander</b>	<b>Other/Multi-Racial</b>	<b>Hispanic Ethnicity</b>	<b>Female Head of Household</b>	<b>Total Assisted</b>	<b>Number Assisted 0-30%AMI</b>	<b>Number Assisted 31-50%AMI</b>	<b>Number Assisted 51-80%AMI</b>
3331	Community Assistance Council	2529	850	13	11	4	171	180	449	<b>3578</b>	72	3292	214
3343	Guadalupe Center (Child Care)	49	158	2	0	0	17	124	76	<b>226</b>	198	21	7
3342	Guadalupe Center (Housing Counseling)	865	4577	15	0	0	18	4166	497	<b>5475</b>	4599	876	0
3327	HomeFree USA	1614	1552	2	0	0	3	34	0	<b>3171</b>	929	1154	865
3328	Housing Information Center	1601	371	2	6	2	44	0	1519	<b>2026</b>	1580	446	0
3333	Kansas City Community Gardens	552	236	2	0	0	0	33	228	<b>790</b>	708	82	0
3329	Neighborhood Housing Services	143	54	6	0	1	7	6	126	<b>211</b>	15	48	148
3330	Phoenix Family Housing Corp.	2846	927	18	7	0	154	0	1559	<b>3952</b>	2485	1080	386
3332	ReStart Homeless Services	2009	849	16	14	2	216	162	1173	<b>3106</b>	2329	723	54
3335	YMCA	80	7	0	0	0	9	2	0	<b>96</b>	31	6	1
	Mattie Rhodes	73	38	7	0	0	12	2193	0	<b>130</b>	0	0	0
<b>Total CDBG Public Services</b>		<b>12,361</b>	<b>9,619</b>	<b>83</b>	<b>38</b>	<b>9</b>	<b>651</b>	<b>6,900</b>	<b>5,627</b>	<b>22761</b>	12946	7728	1675

<b>Citywide Housing Grant Programs</b>		<b>Black</b>	<b>White</b>	<b>Asian</b>	<b>American Indian/Native Alaskan</b>	<b>Hawaiian/Pacific Islander</b>	<b>Other/Multi-Racial</b>	<b>Hispanic Ethnicity</b>	<b>Female Head of Household</b>	<b>Total Assisted</b>	<b>Number Assisted 0-30%AMI</b>	<b>Number Assisted 31-50%AMI</b>	<b>Number Assisted 51-80%AMI</b>
3369	Minor Home Repair	358	76	1			22	33	278	<b>490</b>		490	
	Beacon Hill Targeted Home Repair	8	1						3	<b>9</b>			9
3365	Blue Hills Targeted Home Repair	58							43	<b>58</b>	15	24	19
3366	Neighborhood Hsg Svs Targeted Repair									<b>0</b>			
3352	Northland Neigh. Targeted Home Repair	1	54					3	6	<b>55</b>	8	17	30
3368	Ivanhoe Targeted Home Repair	12	1					1	11	<b>13</b>	6	4	3
3367	Westside Hsg. Minor Repair									<b>0</b>			
<b>Total Housing Grants</b>		<b>437</b>	<b>132</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>22</b>	<b>37</b>	<b>341</b>	<b>625</b>	<b>29</b>	<b>535</b>	<b>61</b>

Citywide Housing Loan/Grant Programs		Black	White	Asian	American Indian/Native Alaskan	Hawaiian/Pacific Islander	Other/Multi-Racial	Hispanic Ethnicity	Female Head of Household	Total Assisted	Number Assisted 0-30%AMI	Number Assisted 31-50%AMI	Number Assisted 51-80%AMI
CDBG	Home Ownership Assistance												
	Multi-Family												
HOME	Home Ownership Assistance (NHS, KC Dream)	25	88	5	1		6	1	62	125			
	Single-Family	10	52	3			2	2	17	67			
<b>Total Loan/Grants Beneficiaries</b>		<b>25</b>	<b>88</b>	<b>5</b>	<b>1</b>	<b>0</b>	<b>6</b>	<b>1</b>	<b>79</b>	<b>192</b>	<b>0</b>	<b>0</b>	<b>0</b>
CDBG/HOME		Black	White	Asian	American Indian/Native Alaskan	Hawaiian/Pacific Islander	Other/Multi-Racial	Hispanic Ethnicity	Female Head of Household	Total Assisted	Number Assisted 0-30%AMI	Number Assisted 31-50%AMI	Number Assisted 51-80%AMI
		12,823	9,839	89	39	9	679	6,938	6,047	23453	12,975	8,263	1,736
ESG		Black	White	Asian	American Indian/Native Alaskan	Hawaiian/Pacific Islander	Other/Multi-Racial	Hispanic Ethnicity	Female Head of Household	Total Assisted	Number Assisted 0-30%AMI	Number Assisted 31-50%AMI	Number Assisted 51-80%AMI
3260	Benilide Hall	134	84	0	2	0	2	3	0	222	0	0	0
3261	Community Assistance Council	11	59	0	0	0	6	6	11	76	0	76	0
3264 3265	Housing Information Center	14	86	0	0	0	3	0	0	103	103	0	0
3262 3263	Guadalupe Center	119	28	9	0	0	6	115	0	162	113	49	0
3266	Newhouse	222	444	10	9	1	162	118	168	848	459	31	9
3267 3268	reStart	1358	2037	9	52	12	359	0	102	3827	3652	125	50
3269 3270	Rose Brooks Center	147	334	3	3	5	107	108	0	599	599	0	0

3271	Sheffield Place	30	38	0	0	0	0	4	25	68	19	6	0	
3272	Synergy Services	227	120	7	7	0	19	23	82	380	205	175	0	
<b>Total ESG</b>		<b>2262</b>	<b>3230</b>	<b>38</b>	<b>73</b>	<b>18</b>	<b>664</b>	<b>377</b>	<b>388</b>	<b>6285</b>	<b>5150</b>	<b>462</b>	<b>59</b>	
<b>HOPWA</b>		<b>Black</b>	<b>White</b>	<b>Asian</b>	<b>American Indian/Native Alaskan</b>	<b>Hawaiian/ Pacific Islander</b>	<b>Other/Multi-Racial</b>	<b>Hispanic Ethnicity</b>	<b>Female Head of Household</b>	<b>Total Assisted</b>				
	reStart, Inc.	28	10	0	0	0	1	0		39				
	Save Inc.	246	162	0	4	1	0	18		431				
<b>Total HOPWA</b>		<b>274</b>	<b>172</b>	<b>0</b>	<b>4</b>	<b>1</b>	<b>1</b>	<b>18</b>	<b>0</b>	<b>470</b>				

**Transition Table 1C**  
**Summary of Specific Housing/Community Development Objectives**  
**(Table 1A/1B Continuation Sheet)**

<b>Obj #</b>	<b>Specific Objectives</b>	<b>Sources of Funds</b>	<b>Performance Indicators</b>	<b>Expected Number</b>	<b>Actual Number</b>	<b>Outcome/Objective *</b>
	<b>Homeless Objectives</b>					
SL	Transitional Housing <b>Benilde Hall</b>	ESG 49,649	To provide transitional housing for homeless veterans	170 men/ year	222 men/year	SL-1
DH	Supportive Services <b>Community Assistance Council</b>	ESG 14,649	To provide homeless prevention services	50 individuals/ year	61 individuals/ year	DH-1
DH	Supportive Services <b>Greater Kansas City Housing Information Center</b>	ESG 42,649	To provide homeless prevention services	150 individuals/ year	103 individuals/ year	DH-1
DH	Transitional Housing <b>Guadalupe</b>	ESG 26,649	To provide transitional housing for homeless individuals	150 individuals/ year	155 individuals/ year	DH-1
SL	Transitional <b>Newhouse</b>	ESG 39,649	To provide emergency shelter for domestic violence victims and their families	675 women and children/ year	848 women and children/year	SL-1
SL	Supportive Services <b>reStart, Inc.</b>	ESG 17,149	To provide emergency services at a homeless drop-in center	150 individuals/ year	1411 individuals/ year	SL-1
DH	Transitional <b>reStart inc.</b>	ESG 58,665	To provide emergency shelter for homeless individuals	1,700 individuals/ year	2416 individuals/ year	DH-1
SL	Transitional <b>Rose Brooks</b>	ESG 59,877	To provide emergency shelter for domestic violence victims and their families	220 individuals/ year	599 individuals/ year	SL-1
SL	Transitional Housing <b>Sheffield Place</b>	ESG 26,649	To provide transitional housing for homeless women with children	35 families/ year	68 families/year	SL-1
SL	Transitional <b>Synergy</b>	ESG 30,917	To provide emergency shelter for domestic violence victims and their families	400 women and children/ year	380 women and children/year	SL-1
DH	Permanent Supportive Housing <b>SAVE Inc.</b>	CoC SHP 299,483	Provide Permanent supportive housing individuals living with AIDS.	30 Singles 3 Adults in Families 5 Children 3 Families	43 Singles 20 Adults in Families 8 Children 10 Families	DH-1
DH	Permanent Supportive Housing <b>SAVE Inc.</b>	CoC SHP 201,153	Provide housing for 8 chronically homeless individuals with AIDS.	8 units 8 Singles	10 Singles	DH-1

Obj #	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number	Actual Number	Outcome/Objective *
DH	Permanent Supportive Housing <b>reStart, Inc. A New Start Program</b>	CoC SHP 206,817	Provide housing for chronically homeless individuals with persistent mental illness and or disabilities.	17 Singles	19 Singles	DH-1
DH	Permanent Supportive Housing Vocational Living Center <b>reStart, Inc.</b>	CoC SHP 124,915	Provide housing for 12 chronically homeless individuals with mental illness.	12 Singles	11 Singles	DH-1
DH	Transitional Housing for families with children <b>reStart, Inc</b>	CoC SHP 226,306	Provide transitional housing for homeless families with children.	46 Adults in Families 78 Children 26 Families	102 Adults in Families 133 Children 68 Families	DH-1
DH	Transitional Housing <b>reStart Convent Transitional Housing Project</b> (City of KCMO)	CoC SHP 48,300	Provide transitional housing for single individuals or families.	16 Adults in Families 25 Children 12 Families	36 Adults in Families 46 Children 34 Families	DH-1
DH	Supportive Services Day Resource Center <b>reStart, Inc. Homeless Service Center</b> (City of KCMO)	CoC SHP 199,399	Provide Supportive Services encouraging street/shelter homeless individuals to move into programs or Self-sufficiency.	150 Singles 5 Adults in Families 10 Children	395 Singles	DH-1
DH	Permanent Supportive Housing <b>Mental Health Association of the Heartland—Heartland Housing</b>	CoC SHP 64,099	Provide housing for 8 chronically homeless individuals or mentally ill or disabled.	8 Singles	9 Singles	DH-1
DH	Permanent Supportive Housing <b>Benilde Hall</b>	CoC SHP 51,350	Provide Permanent housing for men with disabilities	12 units 12 Singles	20 Singles	DH-1
DH	Transitional Housing <b>Benilde Hall</b>	CoC SHP 100,380	Provides 50 transitional housing beds for homeless men recovering from substance abuse.	50 beds 50 Singles	164 Singles	DH-1
DH	Transitional Housing <b>The Salvation Army Linwood Supportive Housing</b>	CoC SHP 236,698	Provide safe supportive transitional housing to homeless families and single women.	5 Singles 10 Adults in Families 10 Families 28 Children	9 Singles 23 Adults in Families 19 Families 53 Children	DH-1

Obj #	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number	Actual Number	Outcome/Objective *
DH	Transitional Housing <b>Rose Brooks Center, Inc.</b>	CoC SHP 207,967	Provide transitional housing for single women or families experiencing domestic violence.	5 Singles 15 Adults Families 41 Children 15 Families	10 Singles 34 Adults in Families 80 Children 34 Families	DH-1
<b>DH</b>	Transitional Housing <b>Sheffield Place</b>	CoC SHP 163,079	Provide housing for single women with children.	14 Adults in Families 28 Children 14 Families	23 Adults in Families 42 Children 23 Families	DH-1
DH	Transitional Housing <b>NewHouse, Inc.</b> (City of KCMO)	CoC SHP 32,935	Provide transitional housing for single women or families experiencing domestic violence.	8 Single 7 Adults in Families 14 Children 7 Families	72 Single 45 Adults in Families 82 Children 45 Families	DH-1
DH	Safe Haven - Transitional Housing <b>Truman Medical Center: Access House</b>	CoC SHP 518,157	Provide transitional housing for seriously mentally ill, homeless individuals.	10 Singles	44 Singles	DH-1
DH	Transitional Housing <b>Community LINC</b> Project LINK	CoC SHP 110,058	Provide transitional housing and supportive services for homeless families.	0 Singles 12 Adults in Families 4 Children 12 Families	9 Singles 24 Adults in Families 51 Children 22 Families	DH-1
DH	Transitional Housing <b>Community LINC</b> (City of KCMO)	CoC SHP 125,890.	Provide transitional housing and supportive services for families	12 Adults in Families 24 Children 12 Families	25 Adults in Families 39 Children 20 Families	DH-1
DH	Transitional to Permanent Housing <b>United Services Community Action Agency</b> (City of KCMO)	CoC SHP 133,891	Provide transitional housing for families.	13Adults in Families 31 Children 13 Families	30 Adults in Families 64 Children 27 Families	DH-1
DH	Supportive Services <b>Swope Health Services</b>	CoC SHP 185,281	To collaborate with TMC-BH to provide housing, behavioral health, medical and social services.	150 Singles	266 Singles	DH-1
DH	Supportive Services <b>Swope Health Services Health Care for the Homeless</b>	CoC SHP 114,450	Providing supportive services through Health Care Outreach to 1400 homeless individuals per year.	15 Individuals Per DAY	1530 Singles	DH-1
DH	Supportive Service – Housing Placement Assistance <b>Metro Lutheran Ministry - Project Care</b>	CoC SHP 213,515	Providing intensive supportive services for housing placement to individuals and or families.	50 Singles 60 Adults in Families 125 Children 50 Families	218 Singles 200 Adults in Families 346 Children 173 Families	DH-1

Obj #	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number	Actual Number	Outcome/Objective *
DH	HMIS <b>Mid America Assistance Coalition</b>	CoC SHP 43,358	Provides HMIS support to area CoC.	N/A	N/A	DH-1
DH	Homeless Housing Counseling <b>GKC Housing Information Center</b>	CoC SHP 24,857	Provides supportive services, housing counseling to Individuals and Families.	44 Singles 30 Adults in Families 43 Children 25 Families	20 Singles 29 Adults in Families 58 Children 22 Families	DH-1
DH	Supportive Services Job Assistance <b>Helping Hand of Goodwill (City of KCMO)</b>	CoC SHP 36,131	Provides supportive services, job search services to individuals	40 Singles	325 Singles	DH-1
DH	Permanent Supportive Housing Rental Assistance Vouchers <b>Mo Dept. of Mental Health</b>	CoC S+C 962,932	Provides permanent supportive housing for chronic, disabled homeless.	25 Singles 25 Adults in Families 60 Children 25 Families	121 Singles 72 Adults in Families 108 Children 72 Families	DH-1
DH	Permanent Supportive Housing Rental Assistance Vouchers <b>Mo Dept. of Mental Health</b>	CoC S+C 289,380	Provides permanent supportive housing for chronic, disabled homeless.	22 Singles	41 Singles	DH-1
DH	Permanent Supportive Housing Rental Assistance Vouchers <b>Mo Dept. of Mental Health</b>	CoC S+C 500,712	Provides permanent supportive housing for chronic, disabled homeless.	25 Singles 25 Adults in Families 65 Children 25 Families	54 Singles 35 Adults in Families 50 Children 25 Families	DH-1
DH	Permanent Supportive Housing Rental Assistance Vouchers <b>Mo Dept. of Mental Health</b>	CoC S+C 248,844	Provides permanent supportive housing for chronic, disabled homeless.	10 Singles 5 Adults in Families 13 Children 3 Families	30 Singles 17 Adults in Families 26 Children 14 Families	DH-1
DH	Permanent Supportive Housing Rental Assistance Vouchers <b>Mo Dept. of Mental Health</b>	CoC S+C 1,596,996	Provides permanent supportive housing for chronic, disabled homeless.	88 Singles 74 Adults in Families 130 Children 74 Families	217 Singles 122 Adults in Families 195 Children 89 Families	DH-1

Obj #	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number	Actual Number	Outcome/Objective *
DH	Permanent Supportive Housing Rental Assistance Vouchers <b>Mo Dept. of Mental Health</b>	CoC S+C 246,948	Provides permanent supportive housing for chronic, disabled homeless.	10 Singles 5 Adults in Families 13 Children 5 Families	26 Singles 13 Adults in Families 19 Children 10 Families	DH-1
DH	Permanent Supportive Housing Rental Assistance Vouchers <b>Mo Dept. of Mental Health</b>	CoC S+C 78,084	Provides permanent supportive housing for chronic, disabled homeless.	8 Singles	9 Singles 4 Adults in Families 2 Children 3 Families	DH-1
	Permanent Supportive Housing Rental Assistance Vouchers <b>Mo Dept. of Mental Health</b>	Coc S+C 172,236	Provides permanent supportive housing for chronic, disabled homeless.	21 Singles	30 Singles	
DH	Shelter + Care <b>Mo Dept of Mental Health</b> New	Coc S+C 484,920	Provide 12 rental subsidies for chronic disabled homeless.	12 Singles	Not Funded Yet	DH-1
DH	<b>Shelter + Care</b> <b>SPC Health</b> <b>Department</b>	329,124.	Provide Supportive housing to persons with HIV/Aids	19 Singles 6 Adults in Families 9 Children 6 Families	38 Singles 13 Adults in Families 3 Children 7 Families	
	<b>Other Objectives</b>					

**\*Outcome/Objective Codes**

	Availability/Accessibility	Affordability	Sustainability
<b>Decent Housing</b>	DH-1	DH-2	DH-3
<b>Suitable Living Environment</b>	SL-1	SL-2	SL-3
<b>Economic Opportunity</b>	EO-1	EO-2	EO-3

**Transition Table 2C**  
**Summary of Specific Housing/Community Development Objectives**  
**(Table 2A/2B Continuation Sheet)**  
**2009 (Consolidated Plan Year 3 of 5)**

Obj #	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number	Actual Number	Outcome/Objective *
	<b>Rental Housing</b>			<b>2007-2011</b>	<b>2007-2010</b>	
DH-2.7	Multi Family Rental	HOME	Affordable Housing Units	540	48	DH-2
	<b>Owner Housing</b>					
DH-2.1 DH-2.2 DH-2.3 DH-2.4	Single Family New Construction/ Purchase Rehabilitation	HOME	Housing Units	50	16	DH-2
DH-2.5	Minor Home Repair Programs	CDBG	Housing Units	2475	1707	DH-2
DH-2.6	KC Dream HOME Program and NHS 2 <sup>nd</sup> Mortgage Program	HOME	L/M Homebuyers	500	567	DH-2
	<b>Community Development</b>					
SL-3.1	Hickman Mills Community Services	CDBG	People	13,000	12,279	SL-3
SL-3.2	Community Gardens Program	CDBG	People	1,000	2,072	SL-3
SL-3.3	Systematic Code Enforcement	CDBG	Number of inspections	10,000	15,184	SL-3
	<b>Public Facilities</b>					
EO-1.1	Operation Breakthrough	CDBG	Children	1,000	2,080	EO-1
EO-1.2	Harvesters	CDBG	Jobs	25	25	EO-1
EO-1.3	DeLaSalle Education Canter	CDBG	Youth	325	325	
DH-1.14	Sheffield Place	CDBG	People	35	65	DH-1
DH-1.15	Rose Brooks	CDBG	People	670	500	DH-1
DH-1.16	reStart	CDBG	People	2,000	6,933	DH-1
	<b>Public Services</b>					
SL-1.1	Senior Services at Mohart Center	CDBG	Elderly	1,000	875	SL-1

<b>Obj #</b>	<b>Specific Objectives</b>	<b>Sources of Funds</b>	<b>Performance Indicators</b>	<b>Expected Number 2007-2011</b>	<b>Actual Number 2007-2009</b>	<b>Outcome/Objective *</b>
SL-1.2	Palestine Senior Activity Center	CDBG	Elderly	1,125	510	SL-1
SL-1.3	Family Conservancy	CDBG	People	400	Not funded	SL-1
DH-1.17	Housing Information Center	CDBG	People	22,400	8,644	DH-1
DH-1.8	Guadalupe Center Housing Counseling	CDBG	People	3,500	11,070	DH-1
EO-1.4	Operation Breakthrough Childcare	CDBG	Children	2,000	2,080	EO-1
EO-1.5	United Inner City Services (St. Marks) Childcare	CDBG	Children	625	130	EO-1
EO-1.6	Guadalupe Center Child Care Services	CDBG	Children	725	709	EO-1
EO-1.7	KCMO Headstart	CDBG	Children	575	204	EO-1
EO-1.8	Operation Breakthrough Homeless Childcare	CDBG	Children	250	1,348	EO-1
	<b>Economic Development</b>					
EO-1.9	Small Business Assistance Center at 18 <sup>th</sup> and Vine	CDBG	Jobs/Area Benefit Businesses	500 Jobs/Bus.	123/131	EO-1
EO-1.10	Small Business Assistance	CDBG	Jobs/Area Benefit Businesses	15 Jobs/Bus.	22/9	EO-1
EO-3.1	Business Assistance	CDBG	Area Benefit Businesses	30 Jobs/Bus.	38/22	EO-3
	<b>Neighborhood Revitalization/Other</b>					
EO-3.2	NRSA Activities	CDBG, Special Purpose EDI Grants & Miscellaneous Income	People, Housing, Businesses & Jobs	49,250 People/Year, 140 Rehabs, 300 New Construction Housing, 210 jobs	49,250 People, 92 Rehabs, 5 New Construction Units, 43 Jobs	EO-3

**\*Outcome/Objective Codes**

	<i>Availability/Accessibility</i>	<i>Affordability</i>	<i>Sustainability</i>
<b>Decent Housing</b>	DH-1	DH-2	DH-3
<b>Suitable Living Environment</b>	SL-1	SL-2	SL-3
<b>Economic Opportunity</b>	EO-1	EO-2	EO-3

**Table 3A**  
**Summary of Specific Annual Objectives**  
**2009 Action Plan Year**

Obj #	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number	Actual Number	Outcome/Objective*
	<b>Rental Housing Objectives</b>					
DH-2.7	Grand Blvd. Lofts Rehab/Conversion	CDBG	Hsg. Units	134	0	DH-2
DH-2.8	Wabash Village-Predevelopment	CDBG	Hsg Units	48	0	DH-2
DH-2.9	Basie Court-Rehabilitation	CDBG	Hsg. Units	88	0	DH-2
DH-2.12	St. Joseph Place-Predevelopment	CDBG	Hsg. Units	47	0	DH-2
DH-2.13	Jefferson Place-Rehabilitation	HOME	Hsg. Units	15	0	DH-2
DH-2.14	Palestine Commons Apartments	CDBG-R	Hsg. Units	69	0	DH-2
DH-2.15	Destiny Towers	CDBG-R	Hsg. Units	47	0	DH-2
	<b>Owner Housing Objectives</b>					
DH-2.1	Single Family New Construction WHO	HOME	Hsg. Units	2	0	DH-2
DH-2.16	Single Family New Construction Habitat for Humanity	HOME	Hsg. Units	5	0	DH-2
DH-2.3	Single Family Purchase/Rehab. WHO	HOME	Hsg. Units	3	1	DH-2
DH-2.5	Minor Home Repair Programs	CDBG	Hsg. Units	450	490	DH-2
DH-2.6	Down Payment Assistance Programs	HOME	L/M Buyers	60	192	DH-2
DH-2.10	Vine Street Views-Predevelopment	CDBG	Hsg. Units	50	0	DH-2
DH-2.11	Jamison Expansion Project-Predevelopment	CDBG	Hsg Units	12	0	DH-2

Obj #	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number	Actual Number	Outcome/ Objective*
	<b>Homeless Objectives</b>					
SL-1.6	Benilde Hall	ESG	Homeless	170	222	SL-1
DH-1.2	Community Assistance Council	ESG	Homeless	50	76	DH-1
DH-1.4	Housing Information Center	ESG	Homeless	150	103	DH-1
DH-1.5	Guadalupe Center	ESG	Homeless	150	162	DH-1
SL-1.7	NewHouse	ESG	Homeless	675	848	SL-1
DH-1.7	reStart Homeless Shelter	ESG	Homeless	1,700	3,827	SL-1
SL-1.8	reStart Homeless Drop-In Center	CDBG	Homeless	150	3,106	DH-1
SL-1.9	Rose Brooks Center	ESG	Homeless	220	599	SL-1
SL-1.10	Sheffield Place	ESG	Homeless	35	68	SL-1
SL-1.11	Synergy Services	ESG	Homeless	400	380	SL-1
	<b>Special Needs Objectives</b>					
DH-1.12	Save, Inc.	HOPWA	Persons with HIV/Aids	260	431	DH-1
DH-1.13	reStart	HOPWA	Persons with HIV/Aids	45	39	DH-1

Obj #	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number	Actual Number	Outcome/Objective*
	<b>Community Development Objectives</b>					
SL-3.1	Community Assistance Council	CDBG	People	3,200	3578	SL-3
SL-3.2	Kansas City Community Gardens	CDBG	L/M Area Benefit	10,000	790	SL-3
SL-3.3	Systematic Code Enforcement	CDBG	L/M Area Benefit	10,000	15,184	SL-3
	<b>Infrastructure Objectives</b>					
	<b>Public Facilities Objectives</b>					
EO-1.2	Harvesters	CDBG	Jobs	5	12	EO-1
	<b>Public Services Objectives</b>					
SL-1.4	Phoenix Family Housing Services	CDBG	Elderly & Youth	1,674	3952	SL-1
DH-1.17	Housing Information Center	CDBG	People	1,500	2026	DH-1
DH-1.18	Guadalupe Center Housing Counseling	CDBG	People	3,000	5475	DH-1
DH-1.19	HomeFree USA Housing Counseling	CDBG	People	450	3171	DH-1
EO-1.6	Guadalupe Center Child Care Services	CDBG	Children	145	226	EO-1
EO-1.11	YMCA Child Care Services	CDBG	Children	456	96	EO-1
SL-1.12	Northeast Youth Crime Prevention Program	CDBG	Children/Youth	250	130	SL-1

Obj #	Specific Objectives	Sources of Funds	Performance Indicators	Expected Number	Actual Number	Outcome/Objective*
	<b>Economic Development Objectives</b>					
EO-1.9	Small Business Assistance Center at 18 <sup>th</sup> and Vine	CDBG	Micro Businesses	18	38	EO-1
EO-1.12	Hispanic Economic Development Corp.	CDBG	Area Benefit Businesses	4	4	EO-1
EO-1.13	Swope Community Builders Business Incubator	CDBG	Area Benefit Businesses	10	0	EO-1

**\*Outcome/Objective Codes**

	<i>Availability/Accessibility</i>	<i>Affordability</i>	<i>Sustainability</i>
<b>Decent Housing</b>	DH-1	DH-2	DH-3
<b>Suitable Living Environment</b>	SL-1	SL-2	SL-3
<b>Economic Opportunity</b>	EO-1	EO-2	EO-3

**Table 3B**

<b>Grantee Name: City of Kansas City, Missouri</b>  <b>Program Year: 2009</b>	<b>Expected Annual Number of Units To Be Completed</b>	<b>Actual Annual Number of Units Completed</b>	<b><i>Resources used during the period</i></b>			
			CDBG	HOME	ESG	HOPWA
<b>BENEFICIARY GOALS</b> <b>(Sec. 215 Only)</b>						
Homeless households	0	0	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Non-homeless households	1030	821	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Special needs households	305	470	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>Total Sec. 215 Beneficiaries*</b>	1335	1290	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>RENTAL GOALS</b> <b>(Sec. 215 Only)</b>						
Acquisition of existing units	0	0	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Production of new units	223	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Rehabilitation of existing units	237	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental Assistance	305	470	<input type="checkbox"/>	<input type="checkbox"/>		<input checked="" type="checkbox"/>
<b>Total Sec. 215 Affordable Rental</b>	765	470	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>HOME OWNER GOALS</b> <b>(Sec. 215 Only)</b>						
Acquisition of existing units	0	0	<input type="checkbox"/>	<input type="checkbox"/>		
Production of new units	57	2	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
Rehabilitation of existing units	453	625	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
Homebuyer Assistance	60	194	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
<b>Total Sec. 215 Affordable Owner</b>	570	821	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

<b>COMBINED RENTAL AND OWNER GOALS (Sec. 215 Only)</b>						
Acquisition of existing units	0	0	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Production of new units	280	2	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Rehabilitation of existing units	690	624	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental Assistance	305	470	<input type="checkbox"/>	<input type="checkbox"/>		<input checked="" type="checkbox"/>
Homebuyer Assistance	60	194	<input type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
<b>Combined Total Sec. 215 Goals*</b>	1335	1290	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>OVERALL HOUSING GOALS (Sec. 215 + Other Affordable Housing)</b>						
Annual Rental Housing Goal	765	470	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Annual Owner Housing Goal	570	821	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Total Overall Housing Goal</b>	1335	1290	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

## **VII. Other Attachments and Narratives**

Owner Occupied Housing Repair Activity Maps

HOME Match Report

2009 First Time Buyer Completions Map

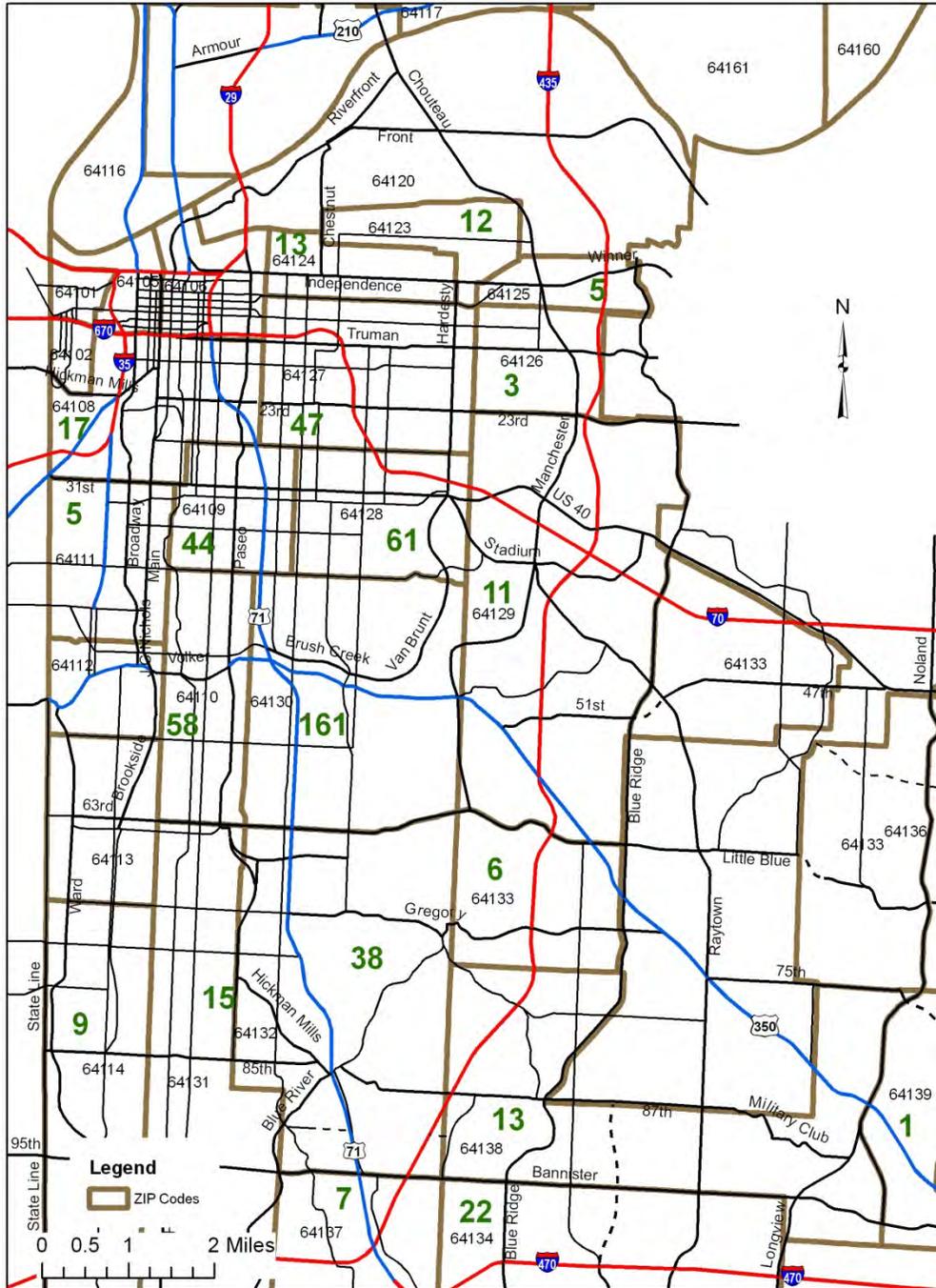
Section 3 New Hires by Zip Code & Project Report

Annual Section 3 Reports

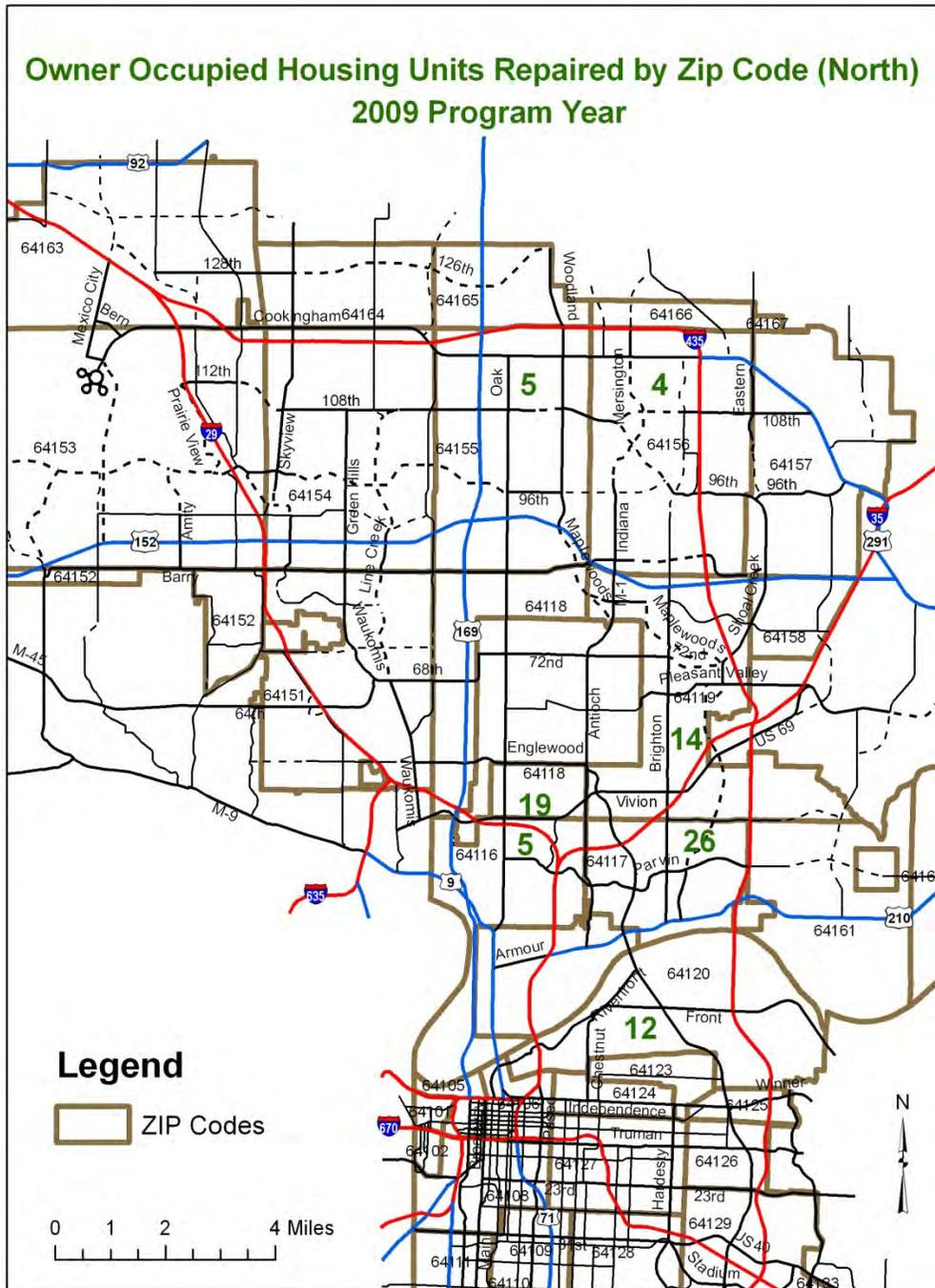
CDBG Financial Summary Report

Citizen Comments

## Owner Occupied Housing Units Repaired by Zip Code (South) 2009 Program Year

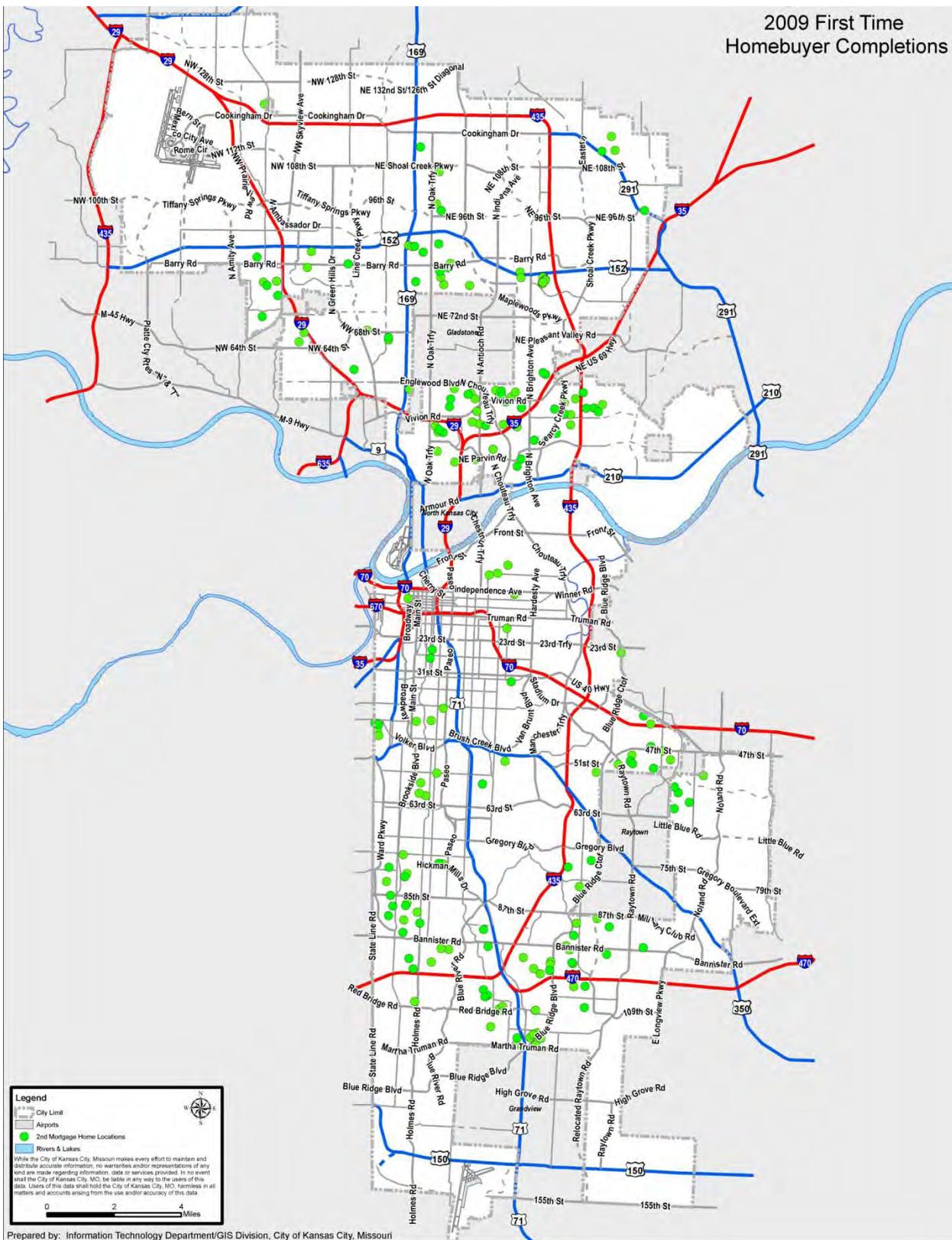


## Owner Occupied Housing Units Repaired by Zip Code (North) 2009 Program Year





# 2009 First Time Homebuyer Completions



Section 3 New Hires by ZipCode and Project					
<b>2009 Program Year</b>					
Project Name			Zip Code	New Hires	
Destiny Towers			64117	2	
Beacon Hills			64108	17	
Westside Housing			64108	1	
Pemberton Heights			64130	1	
<b>Blue Hills NSP</b>					
<b>Blue Hills NSP</b>			64110	1	
<b>Blue Hills NSP</b>			64129	4	
<b>Blue Hills NSP</b>			64130	3	
<b>Blue Hills NSP</b>			64130	3	
<b>Blue Hills NSP</b>			64130	3	
Rose Brooks			64132	3	
				38	
<b>Other section 3 New hires placed on various Projects</b>					
				20	
<b>Total Section 3 New Hires</b>					
				58	



**Part II: Contracts Awarded**

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 420,133.68
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 281,439.68
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	66.99 %
D. Total number of Section 3 businesses receiving contracts	12

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0.00
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0.00 %
D. Total number of Section 3 businesses receiving non-construction contracts	0.00

**Part III: Summary**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other, describe below.

There was little housing or economic development activities in Kansas City's 2009 consolidated plan where Section 3 guidelines would apply. The City's Minor Home Repair program was funded out CDBG dollars. But the Section 3 activity is provided in a separate report.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

**Section 3 Summary Report**  
 Economic Opportunities for  
 Low – and Very Low-Income Persons

U.S. Department of Housing  
 and Urban Development  
 Office of Fair Housing  
 And Equal Opportunity

OMB Approval No: 2529-0043  
 (exp. 11/30/2010)

HUD Field Office

Section back of page for Public Reporting Burden statement

1. Recipient Name & Address: (street, city, state, zip) City of Kansas City, Missouri 414 East 12th Street Kansas City, Missouri 64106		2. Federal Identification: (grant no.) M-09-MC-29-003	3. Total Amount of Award 10,252,193.00
4. Contact Person Sandra Walker		5. Phone: (include area code) (816) 513-6817	
6. Length of Grant: 1 year		7. Reporting Period: June 1 2009 - May 31, 2010	
8. Date Report Submitted: August 1, 2010		9. Program Code: (Use separate sheet for each program code)	10. Program Name CDBG- Minor Home Repair

**Part F: Employment and Training (\*\* Columns B, C and F are mandatory fields. Include New Hires in E & F)**

A Job Category	B Number of New Hires	C Number of New Hires that are Sec. 3 Residents	D % of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents	E % of Total Staff Hours for Section 3 Employees and Trainees	F Number of Section 3 Trainees
Professionals	0	0	0	0	0
Technicians	0	0	0	0	0
Office/Clerical	0	0	0	0	0
Construction by Trade (List Trade)	0	0	0	0	0
Trade	0	0	0	0	0
Trade	0	0	0	0	0
Trade	0	0	0	0	0
Trade	0	0	0	0	0
Other (List)	0	0	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

\* Program Codes  
 1 = Flexible Subsidy  
 2 = Section 202/811

3 = Public/Indian Housing  
 A = Development  
 B = Operation  
 C = Modernization

4 = Homeless Assistance  
 5 = HOME  
 6 = HOME State Administered  
 7 = CDBG Entitlement

8 = CDBG State Administered  
 9 = Other CD Programs  
 10 = Other Housing Programs

**Part II: Contracts Awarded**

1. Construction Contracts: **Minor Home Repair Program**

A. Total dollar amount of all contracts awarded on the project	\$ 1,697,370.00
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 312,170.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	18.39 %
D. Total number of Section 3 businesses receiving contracts	10

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0.00
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0.00 %
D. Total number of Section 3 businesses receiving non-construction contracts	0.00

**Part III: Summary**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other, describe below.

Minor Home Repair Agencies are working with the City's Section 3 Office to provide and expand economic opportunity associated with minor home repairs for certified Section 3 business concerns.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1988, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.



**Part II: Contracts Awarded**

**1. Construction Contracts:**

A. Total dollar amount of all contracts awarded on the project	\$ 346,498.63
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 346,182.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	99.9 %
D. Total number of Section 3 businesses receiving contracts	2

**2. Non-Construction Contracts:**

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0.00
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0.00 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

**Part III: Summary**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

The HOME Program agencies worked with the the City's Section 3 Office to provide and expand economic opportunity associated with housing development activities for certified Section 3 business concerns.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

**Section 3 Summary Report**  
 Economic Opportunities for  
 Low- and Very Low-Income Persons

U.S. Department of Housing  
 and Urban Development  
 Office of Fair Housing  
 And Equal Opportunity

OMB Approval No: 2529-0043  
 (exp. 11/30/2010)

HUD Field Office: \_\_\_\_\_

Section back of page for Public Reporting Burden statement

1. Recipient Name & Address: (street, city, state, zip) <b>City of Kansas City, Missouri 414 East 12th Street Kansas City, Missouri 64106</b>	2. Federal Identification: (grant no.) <b>B-08-MN-29-0001</b>	3. Total Amount of Award: <b>7,323,734.00</b>
	4. Contact Person <b>Sandra Walker</b>	5. Phone: (Include area code) <b>(816) 513-6817</b>
	6. Length of Grant: <b>1 year</b>	7. Reporting Period: <b>June 1 2009 - May 31, 2010</b>
8. Date Report Submitted: <b>August 1, 2010</b>	9. Program Code: (Use separate sheet for each program code)	10. Program Name: <b>Neighborhood Stabilization Program</b>

**Part I: Employment and Training (\*\* Columns B, C and F are mandatory fields. Include New Hires in E & F)**

A Job Category	B Number of New Hires	C Number of New Hires that are Sec. 3 Residents	D % of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents	E % of Total Staff Hours for Section 3 Employees and Trainees	F Number of Section 3 Trainees
Professionals	0	0	0	0	0
Technicians	0	0	0	0	0
Office/Clerical	1	1	100%	100%	0
Construction by Trade (List Trade)	0	0	0	0	0
Trade	0	0	0	0	0
Trade	0	0	0	0	0
Trade	0	0	0	0	0
Trade	0	0	0	0	0
Other (List)	0	0	0	0	0
<b>Total</b>	<b>1</b>	<b>1</b>	<b>100%</b>	<b>100%</b>	<b>0</b>

<sup>1</sup> Program Codes  
 1 = Flexible Subsidy  
 2 = Section 202/811

3 = Public/Indian Housing  
 A = Development  
 B = Operation  
 C = Modernization

4 = Homeless Assistance  
 5 = HOME  
 6 = HOME State Administered  
 7 = CDBG Entitlement

8 = CDBG State Administered  
 9 = Other CD Programs  
 10 = Other Housing Programs

**Part II: Contracts Awarded**

1. Construction Contracts: **Neighborhood Stabilization Program**

A. Total dollar amount of all contracts awarded on the project	\$	\$ 729,234.10
B. Total dollar amount of contracts awarded to Section 3 businesses	\$	\$ 346,493.41
C. Percentage of the total dollar amount that was awarded to Section 3 businesses		47.51 %
D. Total number of Section 3 businesses receiving contracts		9

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$	\$ 0.00
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$	\$ 0.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses		0.00 %
D. Total number of Section 3 businesses receiving non-construction contracts		0

**Part III: Summary**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other, describe below.

The Primary Property Developers "PPD" are working with the the City's Section 3 Office to provide and expand economic opportunity associated with the redevelopment and revitalization of neighborhoods through the NSP 1 Program for certified Section 3 business concerns.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.



**Part II: Contracts Awarded**

**1 Construction Contracts:**

A. Total dollar amount of all contracts awarded on the project	\$ 6,445,708.57
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 2,016,582.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	31.29 %
D. Total number of Section 3 businesses receiving contracts	13

**2 Non-Construction Contracts:**

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0.00
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0.00 %
D. Total number of Section 3 businesses receiving non-construction contracts	0.00

**Part III: Summary**

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

Each Community Development Corporation or Neighborhood Organization that received HUD monies for housing development activities made an strong effort to work with the the City's Section 3 Office to provide and expand economic opportunity associated with the approved housing activities for certified Section 3 business concerns.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

# CDBG Financial Summary

**IDIS**

U. S. DEPARTMENT OF HOUSING AND URBAN  
DEVELOPMENT  
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT  
PR 26 - CDBG Financial Summary Report

DATE: 8/4/2010  
TIME: 3:16:45 pm  
PAGE: 1/2

Grantee	KANSAS CITY, MO
Program Year	2009
<b>PART I: SUMMARY OF CDBG RESOURCES</b>	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02 ENTITLEMENT GRANT	3,479,498.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	78,346.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	3,557,843.00
<b>PART II: SUMMARY OF CDBG EXPENDITURES</b>	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	5,891,344.03
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOWMOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOWMOD BENEFIT (LINE 09 + LINE 10)	5,891,344.03
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	1,133,606.24
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	1,491,248.25
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	8,516,398.52
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	41,444.48
<b>PART III: LOWMOD BENEFIT THIS REPORTING PERIOD</b>	
17 EXPENDED FOR LOWMOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOWMOD MULTIFAMILY HOUSING	0.00
19 DISBURSED FOR OTHER LOWMOD ACTIVITIES	5,850,484.03
20 ADJUSTMENT TO COMPUTE TOTAL LOWMOD CREDIT	0.00
21 TOTAL LOWMOD CREDIT (SUM, LINES 17-20)	5,850,484.03
22 PERCENT LOWMOD CREDIT (LINE 21/LINE 11)	99.31%
<b>LOWMOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS</b>	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOWMOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOWMOD PERSONS	0.00
26 PERCENT BENEFIT TO LOWMOD PERSONS (LINE 25/LINE 24)	0.00%
<b>PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS</b>	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	910,310.75

IDS

U.S. DEPARTMENT OF HOUSING AND URBAN  
DEVELOPMENT  
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT  
PR 26 - CDBG Financial Summary Report

DATE: 8/4/2010  
TIME: 3:16:45 pm  
PAGE: 2/2

28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	910,310.75
32 ENTITLEMENT GRANT	8,479,498.00
33 PRIOR YEAR PROGRAM INCOME	395,812.64
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM LINES 32-34)	8,865,310.64
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	10.27%
<b>PART V: PLANNING AND ADMINISTRATION (PA) CAP</b>	
37 DISBURSED IN IDS FOR PLANNING/ADMINISTRATION PROGRAM YEAR	1,133,806.24
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	1,133,806.24
42 ENTITLEMENT GRANT	8,479,498.00
43 CURRENT YEAR PROGRAM INCOME	78,345.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM LINES 42-44)	8,557,843.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	13.25%

**Citizen Comments**  
**Public Hearing**  
**August 12, 2010**  
**MainCor**  
**3215 Main Street**  
**Kansas City, MO 64106**

**No public comments**